



Celero Energy

John E. Lodge

Vice President - Land

October 12, 2012

**RE: Request for Ratification of Unit Agreement for the
Development and Operation of the North Caprock Celero Queen Unit
Chaves and Lea Counties, New Mexico**

Ladies and Gentlemen:

Please be advised that Celero Energy II, LP ("Celero") has obtained preliminary approval from the State Land Office of New Mexico of the North Caprock Celero Queen Unit (hereinafter referred to as NCCQ Unit) covering approximately 2846.66 acres of land located in Chaves and Lea Counties, New Mexico. We are currently in the process of seeking approval of said Unit from the Oil Conservation Division of the State of New Mexico. Over the past five (5) years, Celero has been developing the Rock Queen Unit as a secondary and tertiary recovery project, and are encouraged by the results of our injection of CO₂ into the Queen formation, that is located at a depth of approximately 3000 feet. The Rock Queen Unit is located approximately 2 miles south of the southern boundary of the NCCQ Unit and we anticipate conducting similar operations on the NCCQ Unit as previously utilized in our Rock Queen Unit.

You are the owner of a royalty or overriding royalty interest associated with an Oil and Gas Lease covering a portion of the land that will be included within the NCCQ Unit. I have enclosed for your reference, a copy of the Unit Agreement for said NCCQ Unit. To assist in the unitization of your royalty or overriding royalty interest within this Unit, I have also enclosed four (4) duplicate original Ratifications for this Unit.

We hereby request that the owners of all royalty and overriding royalty interest to be included in the NCCQ Unit execute the enclosed Ratifications of the NCCQ Unit Agreement and have your signature acknowledged before a duly authorized Notary Public. Upon final execution and acknowledgment, please retain one (1) original for your files and return the remaining three (3) originals in the enclosed self-addressed, stamped envelope.

Thank you in advance for your assistance in this regard, and if you have any questions, please do not hesitate to contact me.

Best Regards,

John E. Lodge
Vice President, Land

JEL/lrw
Enclosures

Oil Conservation Division
Case No. _____
Exhibit No. **4A**

Address List for Letter dated October 12, 2012

Crown Oil Partners IV, LP

303 Verterans Air Park Lane, Suite 600
Midland, Texas 79705

Crump Energy Partners, LLC

P.O. Box 50820
Midland, Texas 79710

Hanley Petroleum, Inc.

415 W. Wall, Suite 1500
Midland, Texas 79701

Charles D. and Lynne W. Ray

P.O Box 51608
Midland, Texas 79710

Jeff Brock

2513 W. Shandon
Midland, Texas 79705

Andy Luck

P.O. Box 9143
Midland, Texas 79708

Ashley Scott

P.O. Box 9143
Midland, Texas 79708

Drew and April Scott

P.O. Box 9143
Midland, Texas 79708

Randy and Jo Anne Scott

P.O. Box 9143
Midland, Texas 79708

Larry D. Douglas

2204 Lauren Drive
Spicewood, Texas 78669

Matt and Tiffany Daugherty

3321 Neely Avenue, #L2
Midland, Texas 79707

Samuel & Eileen Setterlund

3101 Townbluff Dr., Apt 425
Plano, TX 75075

Royalty and Overriding Royalty Interest Owners in the North Caprock Celero Queen Unit

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

Name: Crown Oil Partners IV, LP

By: _____

Title: _____

ACKNOWLEDGEMENT FOR LIMITED PARTNERHIP

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____ of _____, general partner of _____, a _____ limited partnership, on behalf of the partnership.

My commission expires: _____

Notary Public

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

Name: Crump Energy Partners, LLC

By: _____

Title: _____

ACKNOWLEDGEMENT FOR LIMITED LIABILITY COMPANY

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____ of _____, a _____ limited liability company, on behalf of the company.

My commission expires: _____

Notary Public

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

Name: Hanley Petroleum, Inc.

By: _____

Title: _____

ACKNOWLEDGEMENT FOR CORPORATION

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____, _____ President of _____, a _____ corporation, on behalf of the corporation.

My commission expires: _____

Notary Public

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By:

Charles D. Ray

By:

Lynne. W. Ray

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____,
2012 by _____.

My commission expires: _____

Notary Public

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By: _____

Jeff Brock

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By: _____

Andy Luck

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

RATIFICATION

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By:

Ashley Scott

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By: _____

Drew Scott

By: _____

April Scott

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____,
2012 by _____.

My commission expires: _____

Notary Public

RATIFICATION

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By:

Randy Scott

By:

Jo Anne Scott

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____,
2012 by _____.

My commission expires: _____

Notary Public

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By:

Larry D. Douglas

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By:

Matt Daugherty

By:

Tiffany Daugherty

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____,
2012 by _____.

My commission expires: _____

Notary Public

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

By:

Samuel L. Setterlund

By:

Eileen B. Setterlund

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____.

My commission expires: _____

Notary Public

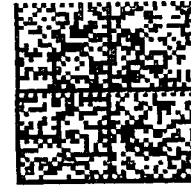
ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____,
2012 by _____.

My commission expires: _____

Notary Public



HASLER

014H15221152

\$2.10⁰

10/12/2012

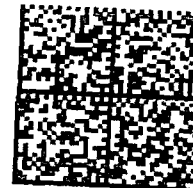
Mailed From 79701

US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701Crown Oil Partners IV, LP
303 Verterans Air Park Lane, Suite 600
Midland, Texas 79705*Attn: Brian Arnold, Jr.*



HASLER

014H15221152

\$2.10

10/12/2012

Mailed From 79701

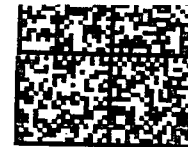


Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Crump Energy Partners, LLC
P.O. Box 50820
Midland, Texas 79710

Allen



HASLER

\$2.100

10/12/2012

Mailed From 79701

US POSTAGE

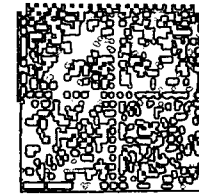


Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Hanley Petroleum, Inc.
415 W. Wall, Suite 1500
Midland, Texas 79701

Attn: Dennis Sledge



014H15221152
\$2.109
10/12/2012
Mailed From 79701

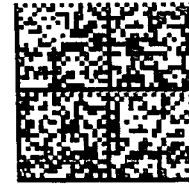
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Charles D. and Lynne W. Ray
P.O Box 51608
Midland, Texas 79710



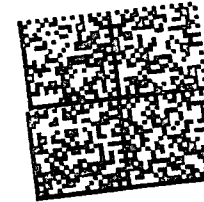
HASLER 014H15221152
\$2.100
10/12/2012
Mailed From 79701
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Jeff Brock
2513 W. Shandon
Midland, Texas 79705



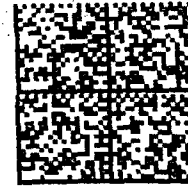
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\$2.100
10/12/2012
Mailed From 79701
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Andy Luck
P.O. Box 9143
Midland, Texas 79708



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\$2.100
10/12/2012
Mailed From 79701
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

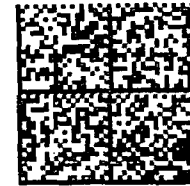
Ashley Scott
P.O. Box 9143
Midland, Texas 79708



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Drew and April Scott
P.O. Box 9143
Midland, Texas 79708



HASLER

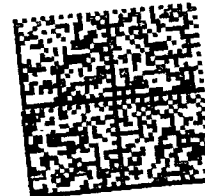
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\$2.10

10/12/2012

Mailed From 79701

US POSTAGE



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\$2.10
10/12/2012
Mailed From 79701

US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Randy and Jo Anne Scott
P.O. Box 9143
Midland, Texas 79708

From: (432) 686-1883
Lisa Worthan
Celero Energy II
400 West Illinois Ave.
Suite 1601
Midland, TX 79701

Origin ID: MAFA

FedEx
Express

J12201207180325

SHIP TO: (830) 693-8981
LARRY DOUGLAS

BILL SENDER

2204 LAUREN DR

SPICEWOOD, TX 78669

Ship Date: 12OCT12
ActWgt: 0.5 LB
CAD: 3690228/INET3300

Delivery Address Bar Code

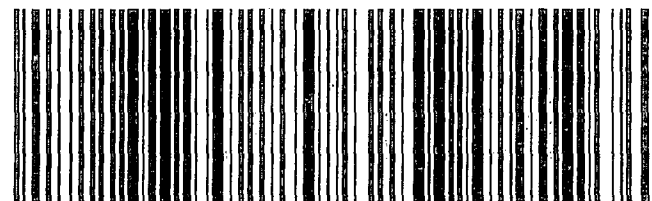


Ref # NCQU
Invoice #
PO #
Dept #

TRK# 7991 8319 1777
0201

MON - 15 OCT A5
PRIORITY OVERNIGHT

RES
78669
TX-US
AUS

XH MMRA

515G19CCB/AA44

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Press here to seal.

Press here to seal.

Press here to seal.

Lisa Worthan

From: trackingupdates@fedex.com
Sent: Monday, October 15, 2012 10:50 AM
To: lworthan@celeroenergy.com
Subject: FedEx Shipment 799183191777 Delivered

This tracking update has been requested by:

Company Name: Celero Energy II
Name: Lisa Worthan
E-mail: lworthan@celeroenergy.com

Our records indicate that the following shipment has been delivered:

Reference: NCQU
Ship (P/U) date: Oct 12, 2012
Delivery date: Oct 15, 2012 10:46 AM
Sign for by: Signature not required
Delivery location: SPICEWOOD, TX
Delivered to: Residence
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday
Residential Delivery
Tracking number: [799183191777](https://www.fedex.com/track/799183191777)

Shipper Information	Recipient Information
Lisa Worthan	LARRY DOUGLAS
Celero Energy II	2204 LAUREN DR
400 West Illinois Ave.	SPICEWOOD
Suite 1601	TX
Midland	US
TX	78669
US	
79701	

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 10:49 AM CDT on 10/15/2012.

To learn more about FedEx Express, please visit our website at [fedex.com](https://www.fedex.com).

All weights are estimated.



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Matt and Tiffany Daugherty
3321 Neely Avenue, #L2
Midland, Texas 79707



HASLER

014H15221152

\$2.100

10/12/2012

Mailed From 79701

U.S. POSTAGE

Page 1 of 1

From: (432) 686-1883
Lisa Worthan
Celero Energy II
400 West Illinois Ave.
Suite 1601
Midland, TX 79701

Origin ID: MAFA

FedEx
Express

J12201207180325

SHIP TO: (972) 769-9026

BILL SENDER

SAMUEL & EILEEN SETTERLUND

3101 TOWNBLUFF DR
APT 425
PLANO, TX 75075

Ship Date: 12OCT12
ActWgt: 0.5 LB
CAD: 3690228/INET3300

Delivery Address Bar Code



Ref # NCQU
Invoice #
PO #
Dept #

TRK# 7991 8313 8743
0201

MON - 15 OCT A1
STANDARD OVERNIGHT

RES
75075
TX-US
DFW

XH DNEA



515G19CCB/AA44

11 FedEx 158396 REV.1/11

For FedEx Express® Shipments Only

Press here to seal.

Press here to seal.

Press here to seal.

Lisa Worthan

From: trackingupdates@fedex.com
Sent: Monday, October 15, 2012 12:34 PM
To: lworthan@celeroenergy.com
Subject: FedEx Shipment 799183138743 Delivered

This tracking update has been requested by:

Company Name: Celero Energy II
Name: Lisa Worthan
E-mail: lworthan@celeroenergy.com

Our records indicate that the following shipment has been delivered:

Reference: NCQU
Ship (P/U) date: Oct 12, 2012
Delivery date: Oct 15, 2012 12:30 PM
Sign for by: Signature not required
Delivery location: PLANO, TX
Delivered to: Residence
Service type: FedEx Standard Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 1.00 lb.
Special handling/Services: Deliver Weekday
Residential Delivery
Tracking number: [799183138743](#)

Shipper Information
Lisa Worthan
Celero Energy II
400 West Illinois Ave.
Suite 1601
Midland
TX
US
79701

Recipient Information
SAMUEL & EILEEN SETTERLUND
3101 TOWNBLUFF DR
APT 425
PLANO
TX
US
75075

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 12:33 PM CDT on 10/15/2012.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.