



## Celero Energy

John E. Lodge

Vice President - Land

October 12, 2012

**RE: Request for Ratification of Unit Agreement for the  
Development and Operation of the North Caprock Celero Queen Unit  
Chaves and Lea Counties, New Mexico**

Ladies and Gentlemen:

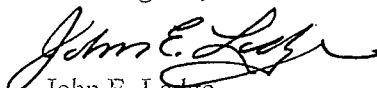
Please be advised that Celero Energy II, LP ("Celero") has obtained preliminary approval from the State Land Office of New Mexico of the North Caprock Celero Queen Unit (hereinafter referred to as NCCQ Unit) covering approximately 2846.66 acres of land located in Chaves and Lea Counties, New Mexico. We are currently in the process of seeking approval of said Unit from the Oil Conservation Division of the State of New Mexico. Over the past five (5) years, Celero has been developing the Rock Queen Unit as a secondary and tertiary recovery project, and are encouraged by the results of our injection of CO<sub>2</sub> into the Queen formation, that is located at a depth of approximately 3000 feet. The Rock Queen Unit is located approximately 2 miles south of the southern boundary of the NCCQ Unit and we anticipate conducting similar operations on the NCCQ Unit as previously utilized in our Rock Queen Unit.

You are the owner of a royalty or overriding royalty interest associated with an Oil and Gas Lease covering a portion of the land that will be included within the NCCQ Unit. I have enclosed for your reference, a copy of the Unit Agreement for said NCCQ Unit. To assist in the unitization of your royalty or overriding royalty interest within this Unit, I have also enclosed four (4) duplicate original Ratifications for this Unit.

We hereby request that the owners of all royalty and overriding royalty interest to be included in the NCCQ Unit execute the enclosed Ratifications of the NCCQ Unit Agreement and have your signature acknowledged before a duly authorized Notary Public. Upon final execution and acknowledgment, please retain one (1) original for your files and return the remaining three (3) originals in the enclosed self-addressed, stamped envelope.

Thank you in advance for your assistance in this regard, and if you have any questions, please do not hesitate to contact me.

Best Regards,

  
John E. Lodge  
Vice President, Land

JEL/lrw  
Enclosures

Oil Conservation Division  
Case No. \_\_\_\_\_  
Exhibit No. **4A**

**Address List for Letter dated October 12, 2012**

**Crown Oil Partners IV, LP**  
303 Verterans Air Park Lane, Suite 600  
Midland, Texas 79705

**Crump Energy Partners, LLC**  
P.O. Box 50820  
Midland, Texas 79710

**Hanley Petroleum, Inc.**  
415 W. Wall, Suite 1500  
Midland, Texas 79701

**Charles D. and Lynne W. Ray**  
P.O Box 51608  
Midland, Texas 79710

**Jeff Brock**  
2513 W. Shandon  
Midland, Texas 79705

**Andy Luck**  
P.O. Box 9143  
Midland, Texas 79708

**Ashley Scott**  
P.O. Box 9143  
Midland, Texas 79708

**Drew and April Scott**  
P.O. Box 9143  
Midland, Texas 79708

**Randy and Jo Anne Scott**  
P.O. Box 9143  
Midland, Texas 79708

**Larry D. Douglas**  
2204 Lauren Drive  
Spicewood, Texas 78669

**Matt and Tiffany Daugherty**  
3321 Neely Avenue, #L2  
Midland, Texas 79707

**Samuel & Eileen Setterlund**  
3101 Townbluff Dr., Apt 425  
Plano, TX 75075

Royalty and Overriding Royalty Interest Owners in the North Caprock Celero Queen Unit

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

Name: Crown Oil Partners IV, LP

By: \_\_\_\_\_

Title: \_\_\_\_\_

ACKNOWLEDGEMENT FOR LIMITED PARTNERHIP

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2012 by \_\_\_\_\_ of \_\_\_\_\_, general partner of \_\_\_\_\_, a \_\_\_\_\_ limited partnership, on behalf of the partnership.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

Name: Crump Energy Partners, LLC

By: \_\_\_\_\_

Title: \_\_\_\_\_

ACKNOWLEDGEMENT FOR LIMITED LIABILITY COMPANY

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2012 by \_\_\_\_\_, \_\_\_\_\_ of \_\_\_\_\_, a \_\_\_\_\_ limited liability company, on behalf of the company.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

Name: Hanley Petroleum, Inc.

By: \_\_\_\_\_

Title: \_\_\_\_\_

ACKNOWLEDGEMENT FOR CORPORATION

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2012 by \_\_\_\_\_, \_\_\_\_\_ President of \_\_\_\_\_, a \_\_\_\_\_ corporation, on behalf of the corporation.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

## RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By:

Charles D. Ray

By:

Lynne. W. Ray

## ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

Notary Public

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_,  
2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By:

Jeff Brock

## ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

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My commission expires: \_\_\_\_\_

Notary Public



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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By:

Andy Luck

## ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

Notary Public

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By:

\_\_\_\_\_  
Ashley Scott

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By: \_\_\_\_\_

Drew Scott

By: \_\_\_\_\_

April Scott

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_,  
2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

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Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By: \_\_\_\_\_

Randy Scott

By: \_\_\_\_\_

Jo Anne Scott

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

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My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

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Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By:

\_\_\_\_\_  
Larry D. Douglas

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

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\_\_\_\_\_  
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Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By:

\_\_\_\_\_  
Matt Daugherty

By:

\_\_\_\_\_  
Tiffany Daugherty

ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

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2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public



ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

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Notary Public

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This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

By:

---

Samuel L. Setterlund

By:

---

Eileen B. Setterlund

## ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

Notary Public

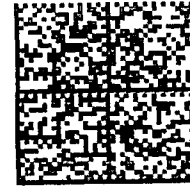
ACKNOWLEDGEMENT FOR INDIVIDUAL

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The foregoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_,  
2012 by \_\_\_\_\_.

My commission expires: \_\_\_\_\_

\_\_\_\_\_  
Notary Public



HASLER

014H15221152

\$2.10<sup>0</sup>

10/12/2012

Mailed From 79701

US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601  
Midland, TX 79701Crown Oil Partners IV, LP  
303 Verterans Air Park Lane, Suite 600  
Midland, Texas 79705*Attn: Brian Arnold, Jr.*



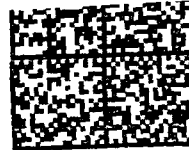
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**\$2.10**  
10/12/2012  
Mailed From 79701



**Celero Energy**  
400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

**Crump Energy Partners, LLC**  
P.O. Box 50820  
Midland, Texas 79710

*Allen*



HASLER

\$2.100

10/12/2012

Mailed From 79701

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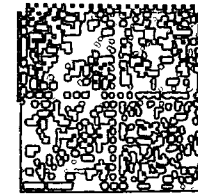


Celero Energy

400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

**Hanley Petroleum, Inc.**  
415 W. Wall, Suite 1500  
Midland, Texas 79701

*Attn: Dennis Sledge*



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\$2.109  
10/12/2012  
Mailed From 79701  
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

Charles D. and Lynne W. Ray  
P.O Box 51608  
Midland, Texas 79710



**Celero Energy**  
400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

**Jeff Brock**  
2513 W. Shandon  
Midland, Texas 79705



HASLER

**\$2.10**

10/12/2012

Mailed From 79701

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HASLER

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\$2.10

10/12/2012

Mailed From 79701

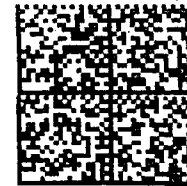
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Celero Energy

400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

**Andy Luck**  
P.O. Box 9143  
Midland, Texas 79708



HASLER

014H15221152

**\$2.10**

10/12/2012

Mailed From 79701

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**Celero Energy**

400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

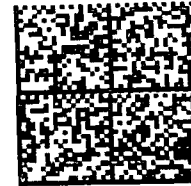
**Ashley Scott**  
P.O. Box 9143  
Midland, Texas 79708



Celero Energy

400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

**Drew and April Scott**  
P.O. Box 9143  
Midland, Texas 79708



HASLER

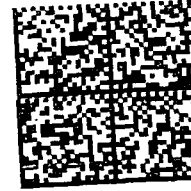
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\$2.10

10/12/2012

Mailed From 79701

US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

Randy and Jo Anne Scott  
P.O. Box 9143  
Midland, Texas 79708

From: (432) 686-1883  
Lisa Worthan  
Celero Energy II  
400 West Illinois Ave.  
Suite 1601  
Midland, TX 79701

Origin ID: MAFA

FedEx  
Express

J12201207180325

SHIP TO: (830) 693-8981  
**LARRY DOUGLAS**

BILL SENDER

2204 LAUREN DR

SPICEWOOD, TX 78669

Ship Date: 12OCT12  
ActWgt: 0.5 LB  
CAD: 3690228/INET3300

Delivery Address Bar Code



Ref # NCQU  
Invoice #  
PO #  
Dept #

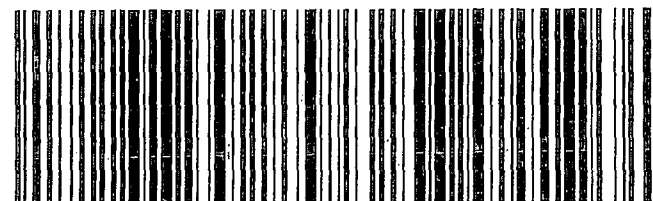
MON - 15 OCT A5  
PRIORITY OVERNIGHT

TRK# 7991 8319 1777

0201

RES  
78669

TX-US  
AUS

**XH MMRA**

515G1/9CCB/AA44

©11 FedEx 158396 REV 1/11

For FedEx Express® Shipments Only

Press here to seal.

Press here to seal.

Press here to seal.

## Lisa Worthan

---

**From:** trackingupdates@fedex.com  
**Sent:** Monday, October 15, 2012 10:50 AM  
**To:** lworthan@celeroenergy.com  
**Subject:** FedEx Shipment 799183191777 Delivered

---

This tracking update has been requested by:

Company Name: Celero Energy II  
Name: Lisa Worthan  
E-mail: [lworthan@celeroenergy.com](mailto:lworthan@celeroenergy.com)

---

Our records indicate that the following shipment has been delivered:

Reference: NCQU  
Ship (P/U) date: Oct 12, 2012  
Delivery date: Oct 15, 2012 10:46 AM  
Sign for by: Signature not required  
Delivery location: SPICEWOOD, TX  
Delivered to: Residence  
Service type: FedEx Priority Overnight  
Packaging type: FedEx Envelope  
Number of pieces: 1  
Weight: 0.50 lb.  
Special handling/Services: Deliver Weekday  
Residential Delivery  
Tracking number: 799183191777

| Shipper Information    | Recipient Information |
|------------------------|-----------------------|
| Lisa Worthan           | LARRY DOUGLAS         |
| Celero Energy II       | 2204 LAUREN DR        |
| 400 West Illinois Ave. | SPICEWOOD             |
| Suite 1601             | TX                    |
| Midland                | US                    |
| TX                     | 78669                 |
| US                     |                       |
| 79701                  |                       |

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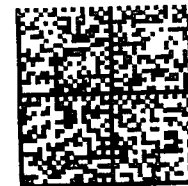
All weights are estimated.



Celero Energy

400 West Illinois Avenue, Suite 1601  
Midland, TX 79701

**Matt and Tiffany Daugherty**  
3321 Neely Avenue, #L2  
Midland, Texas 79707



HASLER

014H15221152

**\$2.10**

10/12/2012

Mailed From 79701

115 POSTAGE

Page 1 of 1

From: (432) 686-1883  
Lisa Worthan  
Celero Energy II  
400 West Illinois Ave.  
Suite 1601  
Midland, TX 79701

Origin ID: MAFA

FedEx  
Express

J12201207180325

SHIP TO: (972) 769-9026

BILL SENDER

SAMUEL &amp; EILEEN SETTERLUND

3101 TOWNBLUFF DR  
APT 425  
PLANO, TX 75075

Ship Date: 12OCT12.  
ActWgt: 0.5 LB  
CAD: 3690228/INET3300

Delivery Address Bar Code



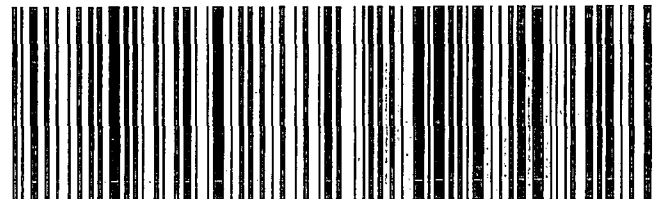
Ref # NCQU  
Invoice #  
PO #  
Dept #

TRK# 7991 8313 8743  
0201

MON - 15 OCT A1  
STANDARD OVERNIGHT

RES  
75075  
TX-US  
DFW

XH DNEA



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## Lisa Worthan

---

**From:** trackingupdates@fedex.com  
**Sent:** Monday, October 15, 2012 12:34 PM  
**To:** lworthan@celeroenergy.com  
**Subject:** FedEx Shipment 799183138743 Delivered

---

This tracking update has been requested by:

Company Name: Celero Energy II  
Name: Lisa Worthan  
E-mail: [lworthan@celeroenergy.com](mailto:lworthan@celeroenergy.com)

---

Our records indicate that the following shipment has been delivered:

Reference: NCQU  
Ship (P/U) date: Oct 12, 2012  
Delivery date: Oct 15, 2012 12:30 PM  
Sign for by: Signature not required  
Delivery location: PLANO, TX  
Delivered to: Residence  
Service type: FedEx Standard Overnight  
Packaging type: FedEx Envelope  
Number of pieces: 1  
Weight: 1.00 lb.  
Special handling/Services: Deliver Weekday  
Residential Delivery  
Tracking number: 799183138743

| Shipper Information    | Recipient Information      |
|------------------------|----------------------------|
| Lisa Worthan           | SAMUEL & EILEEN SETTERLUND |
| Celero Energy II       | 3101 TOWNBLUFF DR          |
| 400 West Illinois Ave. | APT 425                    |
| Suite 1601             | PLANO                      |
| Midland                | TX                         |
| TX                     | US                         |
| US                     | 75075                      |
| 79701                  |                            |

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