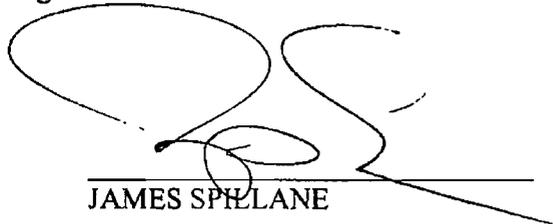




5. Lime Rock Resources, Inc. was notified of this application by our counsel Ernest L. Padilla, who first had to get a waiver of conflict from Lime Rock Resources, Inc. before he could represent KC Resources, Inc. in this matter.

6. In my opinion granting of this application is in the best interest of conservation and prevention of waste of oil and gas resources.

FURTHER AFFIANT SAYETH NAUGHT.



JAMES SPELLANE

CERTIFICATE FOR A JURAT

State of California )

County of San Diego

Subscribed and sworn to (or affirmed) before me on this 12<sup>th</sup> day of Dec. (month), 2012 (year), by James Spillane, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

Diane Bardy Signature

Seal

