

**STATE OF NEW MEXICO
DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES
OIL CONSERVATION DIVISION**

**AMENDED APPLICATION OF COG OPERATING, LLC
FOR A NON-STANDARD SPACING AND PRORATION UNIT,
COMPULSORY POOLING, AND AN UNORTHODOX WELL
LOCATION, LEA COUNTY, NEW MEXICO.**

CASE NO. 15162

COG's PRE-HEARING STATEMENT

COG Operating, LLC, the applicant in the above referenced matter, submits this Pre-Hearing Statement pursuant to the rules of the Oil Conservation Division.

APPEARANCES

APPLICANT

COG Operating LLC
550 W. Texas Avenue, Suite 100
Midland, Texas 79701

ATTORNEY

Michael H. Feldewert, Esq.
Gabrielle A. Gerholt, Esq.
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APPLICANT'S STATEMENT OF CASE

This amended application initially sought an order (1) creating a 160-acre spacing and proration unit comprised of the E/2 E/2 of Section 13, Township 19 South, Range 34 East, NMPM, Lea County, New Mexico; (2) pooling all mineral interests in the Bone Springs formation underlying this acreage; and (3) authorizing an unorthodox well location. However, COG has now reached agreement with the party sought to be pooled and can therefore dismiss the pooling proceedings. COG now requests only that the Division issue an order approving the

unorthodox well location. Notice of this hearing has been provided to all of the parties affected by the unorthodox location and no party has appeared in opposition to the relief sought.

APPLICANT'S PROPOSED EVIDENCE

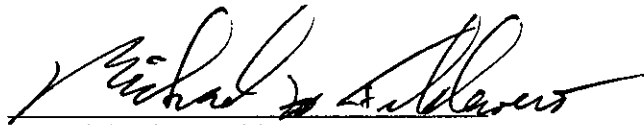
Applicant intends to appear through counsel at the hearing to present the exhibits necessary for approval of the unorthodox well location. This should take approximately five minutes.

PROCEDURAL MATTERS

COG will request that the pooling proceedings be dismissed and that the Division issue an order approving the unorthodox well location.

Respectfully submitted,

HOLLAND & HART, LLP

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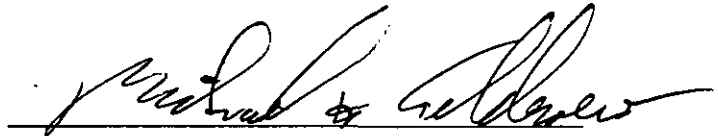
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ATTORNEYS FOR COG OPERATING, LLC.

CERTIFICATE OF SERVICE

I hereby certify that on August 28, 2014, I served a copy of the foregoing document to the following via electronic mail to:

James Bruce
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jamesbruc@aol.com

A handwritten signature in black ink, appearing to read "Michael H. Feldewert", is written over a horizontal line.

Michael H. Feldewert
Gabrielle A. Gerholt
Adam G. Rankin