

Ray Powell, M.S., D.V.M. COMMISSIONER

State of New Mexico Commissioner of Public Lands

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December 23, 2014

310 OLD SANTA FE TRAIL P.O. BOX 1148 SANTA FE, NEW MEXICO 87504-1148 COMMISSIONER'S OFFICE

Phone (505) 827-5760 Fax (505) 827-5766 www.nmstatelands.org

Legacy Reserves Operating, LP PO Box 10848 Midland, TX 79702

c: 1798

Attn:

Mr. Kyle Pierce

Re:

Resignation/Designation of Successor Unit Operator

Rock Queen Sand Unit Chaves County, New Mexico

Dear Mr. Pierce:

We are in receipt of your resignation/designation of successor unit operator, wherein Celero Energy II, LP, has resigned as unit operator of the Rock Queen Sand Unit and designated Legacy Reserves as the successor unit operator.

The Commissioner of Public Lands has approved the resignation of Celero Energy II, LP, and the designation of Legacy Reserves as the successor unit operator of this unit.

In accordance with this approval Legacy Reserves is now responsible for all operations and the reporting of all production from the unit effective May 16, 2014.

If you have any questions or if we may be of further help, please contact Pete Martinez at (505) 827-5791.

RAY POWELL, M.S., D.V.M

COMMISSIONER OF PUBLIC LANDS

BY:

TERRY WARNELL, Director Oil/Gas and Minerals Division

RP/TW/sk

xc: Reader File

OCD-Santa Fe, Attn: Mr. Daniel Sanchez

TRD-Attn: Ms. Joan Ishimoto