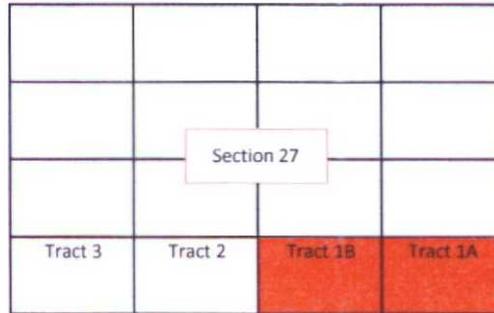


Halberd 27 State Com 1H and Halberd 27 State Com 21H Working Interest Breakdown
 S2S2 of Section 27, T17S-R28E, Eddy County, NM
 Ownership as to each Tract From Top of the Glorieta formation to 4,000' Subsurface/4,000' Subsurface to Top of Abo Formation



Working Interest From Top of Glorieta to 4,000' Subsurface

Tract 1A: SESE

COG Operating LLC	95.000000%
Concho Oil & Gas LLC	5.000000%

Tract 1B: SWSE

COG Operating LLC	95.000000%
Concho Oil & Gas LLC	5.000000%

Tract 2: SESW

COG Operating LLC	42.815000%
17 Parties Committed	25.723000%
9 Parties Uncommitted*	31.462000%

*Total interest includes 23.79% owned by Occidental Permian Limited Partnership who has elected to participate, but has yet to return an executed JOA.

Furthermore, only 2 of the Uncommitted parties, making up a collective .9866%, were unlocatable.

Tract 3: SWSW

Occidental Permian Limited Partnership	100.000000%
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Unit Working Interest

COG Operating LLC	58.203700%
Concho Oil & Gas LLC	2.500000%
Various Committed Parties	6.430000%
Various Uncommitted Parties	32.866300%
Total	100.000000%

= Parties COG is seeking to Force Pool
 = Differences in ownership

Working Interest From 4,000' Subsurface to Top of Abo Formation

Tract 1A: SESE

OXY USA WTP Limited Partnership	78.000000%
Occidental Permian Limited Partnership	22.000000%

Tract 1B: SWSE

Concho Operating LLC*	96.667000%
Concho Oil & Gas LLC	3.333000%

*Concho Operating LLC acquired 33.337% via term assignment to depths greater than 4,000' within the Yeso formation.

Tract 2: SESW

COG Operating LLC	42.815000%
17 Parties Committed	25.723000%
9 Parties Uncommitted*	31.462000%

*Only 2 of the Uncommitted parties, making up a collective .9866%, were unlocatable.

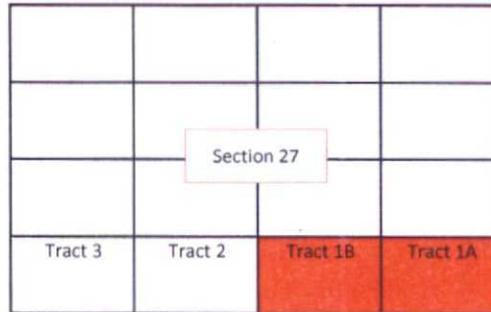
Tract 3: SWSW

Occidental Permian Limited Partnership	100.000000%
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Unit Working Interest

COG Operating LLC	34.870610%
Concho Oil & Gas LLC	0.833500%
Various Committed Parties	6.430000%
Various Uncommitted Parties	57.865890%
Total	100.000000%

Halberd 27 State Com 1H and Halberd 27 State Com 21H ORRI Breakdown
S2S2 of Section 27, T17S-R28E, Eddy County, NM
Ownership as to each Tract From Top of Glorieta to 4,000' Subsurface/4,000' Subsurface to Top of Abo Formation



ORRI Interest from Top of Glorieta to 4,000' Subsurface

Tract 1A: SESE	
The Wright Company	8.203130%
Tract 1B: SWSE	
Bud F. Walker	2.916600%
Ernest Byron Hailey, III	0.972200%
Michael Lee Hailey	0.972200%
Marjorie Ann Estevis	0.972200%
Tract 2: SESW	
Manix Royalty Ltd.	1.250000%
Tract 3: SWSW	
COG Operating LLC	23.750000%
Concho Oil & Gas LLC	1.250000%

Unit ORRI	
The Wright Company	2.050700%
Bud F. Walker	0.729100%
Ernest Byron Hailey, III	0.243000%
Michael Lee Hailey	0.243000%
Marjorie Ann Estevis	0.243000%
Manix Royalty Ltd.	0.312500%
COG Operating LLC	5.937500%
Concho Oil & Gas LLC	0.312500%

ORRI Interest from 4,000' Subsurface to Top of Abo Formation

Tract 1A: SESE	
The Wright Company	10.937500%
Tract 1B: SWSE	
Bud F. Walker	1.749900%
Ernest Byron Hailey, III	0.583200%
Michael Lee Hailey	0.583200%
Marjorie Ann Estevis	0.583200%
Tract 2: SESW	
Manix Royalty Ltd.	1.250000%
Tract 3: SWSW	
COG Operating LLC	23.750000%
Concho Oil & Gas LLC	1.250000%

Unit ORRI	
The Wright Company	2.734300%
Bud F. Walker	0.437400%
Ernest Byron Hailey, III	0.145800%
Michael Lee Hailey	0.145800%
Marjorie Ann Estevis	0.145800%
Manix Royalty Ltd.	0.312500%
COG Operating LLC	5.937500%
Concho Oil & Gas LLC	0.312500%

= Parties COG is seeking to Force Pool
 = Differences in ownership