

**CONSENT AND RATIFICATION
OF THE
UNIT AGREEMENT
FOR THE DEVELOPMENT AND OPERATION OF THE
SOUTH REDLAKE II UNIT
EDDY COUNTY, NEW MEXICO**

The undersigned (whether one or more) hereby acknowledge receipt of a copy of that certain agreement dated March 1, 2003, as revised, entitled the Unit Agreement for the Development and Operation of the South Redlake II Unit, Eddy County, New Mexico, covering the Grayburg formation only in certain lands described therein in Township 17 South, Range 27 East, N.M.P.M. and Township 18 South, Range 27 East, N.M.P.M., Eddy County, New Mexico, which agreement is hereinafter referred to as the "Unit Agreement."

The undersigned (whether one or more) hereby acknowledge receipt of a copy of New Mexico Oil Conservation Division Order No. R-12386, dated July 19, 2005, which approved the South Redlake II Unit pursuant to the New Mexico Statutory Unitization Act as set forth in Sections 70-7-1 through 70-7-21 NMSA (1978), which order is hereinafter referred to as the "Approval Order."

The undersigned also represents that it is the owner of working interest, royalty interest, overriding royalty interest or other interest in the lands or minerals embraced in said agreement in Exhibits "B" and "C", attached thereto and made a part thereof, and do hereby consent and ratify all of the terms and provisions of the Unit Agreement, exactly the same as if the undersigned had executed the original of the Unit Agreement or a counterpart thereof.

The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 6th day of September, 2005.

McQuadrangle, L.C.
Signature: By: *Delbert G. McDougal*
Spouse: Delbert G. McDougal, Manager

STATE OF Texas

ss:

COUNTY OF Lubbock

The foregoing instrument was acknowledged before me on 6th day of September, 2005, by Delbert G. McDougal.



Sylvia F. Vanstory
Notary Public
State of Texas

My Commission Expires; 2/10/07

EXHIBIT D

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The undersigned agrees that this consent and ratification shall be binding on the undersigned, their successors and assigns and shall constitute ratification and joinder in compliance with the Statutory Unitization Act and the Approval Order.

EXECUTED this 30 day of September, 2005.

CULLERS FAMILY INVESTMENTS LIMITED

Signature: _____

John Cullers

Title: _____

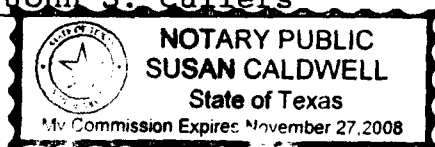
Managing Partner

STATE OF Texas

ss:

COUNTY OF El Paso

The foregoing instrument was acknowledged before me on 30th day of Sept., 2005, by John S. Cullers



Susan Caldwell
Notary Public
State of Texas

My Commission Expires: 11-27-08