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STATE OF NEW MEXICO DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES OIL CONSERVATION DIVISION

APPLICATION OF LIME ROCK RESOURCES II-A, L.P. FOR COMPULSORY POOLING, EDDY COUNTY, NEW MEXICO

1. ...

Case No. 20212

LIME ROCK RESOURCES II-A, L.P.'S PRE-HEARING STATEMENT

Lime Rock Resources II-A, L.P. ("Lime Rock") submits its Pre-Hearing Statement pursuant to the rules of the Oil Conservation Division.

APPEARANCES

Lime Rock is the applicant in this case. Its business address is Heritage Plaza, 1111 Bagby Street, Suite 4600, Houston, Texas 77002. Lime Rock is represented by the undersigned counsel.

STATEMENT OF THE CASE

Lime Rock's application seeks an order pooling all uncommitted mineral interests in the Yeso formation in a standard 200-acre horizontal spacing unit comprised of the N/2 S/2 of Section 11 and the NE/4 SW/4 of Section 12, Township 18 South, Range 26 East, NMPM, in Eddy County. Lime Rock proposes to dedicate the horizontal spacing unit to the Brainard 12 #2H well, which will be horizontally drilled from a surface location in Unit K in Section 12 to a last take point in Unit L in Section 11, Township 18 South, Range 26 East.

PROPOSED EVIDENCE

WITNESS

ESTIMATED TIME

10 minutes

EXHIBITS

Approx. 6

(Landman)

Doug Lacey

Stan Bishop (Geologist) 10 minutes

Approx. 4

Lime Rock reserves the right to call a rebuttal witness(es) if appropriate.

PROCEDURAL MATTERS

Lime Rock is not aware of any procedural matters to be resolved prior to the hearing. If

there is no opposition to its application, Lime Rock will present its case by affidavit.

HINKLE SHANOR, LLP

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