



13476

PATRICK H. LYONS
COMMISSIONER

State of New Mexico
Commissioner of Public Lands

310 OLD SANTA FE TRAIL
P.O. BOX 1148
SANTA FE, NEW MEXICO 87504-1148

COMMISSIONER'S OFFICE

Phone (505) 827-5760
Fax (505) 827-5766
www.nmstatelands.org

April 14, 2005

Yates Petroleum Corporation
105 South Fourth Street
Artesia, New Mexico 88210

Attention: Mr. Chuck Moran

Re: Preliminary Approval
Proposed Chicken Little State Exploratory Unit
Lea County, New Mexico

Dear Mr. Moran:

This office has received the unexecuted copy of the unit agreement, which you have submitted for the proposed Chicken Little State Exploratory Unit area, Lea County, New Mexico. This agreement meets the general requirements of the Commissioner of Public Lands, who has this date granted you preliminary approval as to form and content.

Preliminary approval shall not be construed to mean final approval of this agreement in any way and will not extend any short-term leases, until final approval and an effective date have been given.

When submitting your agreement for final approval, please submit the following:

1. Application for final approval by the Commissioner setting forth the tracts that have been committed and the tracts that have not been committed.
2. Pursuant to Rule 19.2.100.51, applications for approval shall contain a statement of facts showing:
 - a. That such agreement will tend to promote the conservation of oil and gas and the better utilization of reservoir energy.
 - b. That under the proposed unit operation, the State of New Mexico will receive its fair share of the recoverable oil and gas in place under its lands in the proposed unit area.
 - c. That each beneficiary institution of the State of New Mexico will receive its fair and equitable share of the recoverable oil and gas under its lands within the unit area.
 - d. That such unit agreement is in other respects for the best interest of the trust.
3. All ratifications from the Lessees of Record and Working Interest Owners. All signatures should be acknowledged by a notary and one set must contain original signatures.

-State Land Office Beneficiaries -

Carrie Tingley Hospital • Charitable Penal & Reform • Common Schools • Eastern NM University • Rio Grande Improvement • Miners' Hospital of NM • NM Boys School • NM Highlands University • NM Institute of Mining & Technology • New Mexico Military Institute • NM School for the Deaf • NM School for the Visually Handicapped • NM State Hospital • New Mexico State University • Northern NM Community College • Penitentiary of New Mexico • Public Buildings at Capital • State Park Commission • University of New Mexico • UNM Saline Lands • Water Reservoirs • Western New Mexico University

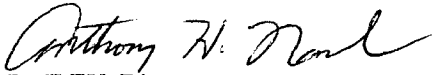
Yates Petroleum Corporation
April 14, 2005
Page 2

4. Order of the New Mexico Oil Conservation Division. Our approval will be conditioned upon subsequent favorable approval by the New Mexico Oil Conservation Division.
5. Please submit two copies of the Unit Agreement.
6. A copy of the Unit Operating Agreement (if applicable).
7. Copies of all the well records for the initial unit well and any subsequent well.
8. Please submit a filing fee in the amount of \$210.00.

If you have any questions or if we may be of further help, please contact Pete Martinez at (505) 827-5791.

Very truly yours,

PATRICK H. LYONS
COMMISSIONER OF PUBLIC LANDS

BY: 

File JAMI BAILEY, Director
Oil, Gas and Minerals Division
(505) 827-5744

PL/JB/pm

cc: OCD-Santa Fe, Attention: Mr. Roy Johnson
William F. Carr



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April 29, 2005

Yates Petroleum Corporation
105 South Fourth Street
Artesia, New Mexico 88210-2118

Attn: Mr. Chuck Moran

Re: Final Approval
Chicken Little State Exploratory Unit
Lea County, New Mexico

RECEIVED

MAY 3 - 2005

OIL CONSERVATION
DIVISION

Dear Mr. Moran:

This office is in receipt of your letter of April 27, 2005 requesting final approval of the Chicken Little State Exploratory Unit Agreement, Lea County, New Mexico.

It is our understanding that Tract No. 11 is partially committed and Tract Nos. 4 and 7 are not committed at this time.

Please be advised that the Commissioner of Public Lands has this date granted final approval to the Chicken Little State Exploratory Unit Agreement. The effective date of your agreement is April 29, 2005.

Enclosed are (5) Certificates of Approval.

Your \$210.00 filing fee has been received.

If you have any questions or if we may be of further help, please contact Pete Martinez at (505) 827-5791.

Very truly yours,

PATRICK H. LYONS
COMMISSIONER OF PUBLIC LANDS

BY: *Anthony H. J. [Signature]*
JAMI BAILEY
Oil, Gas & Minerals Division
(505) 827-5744
PL/JB/pm

pc: Reader File,
OCD-Santa Fe, Attn: Mr. Roy Johnson
TRD-Attn: Mr. Valdean Severson
RMD-Attn: Ms. Linda Vieira
Mr. William F. Carr

-State Land Office Beneficiaries -

Carrie Tingley Hospital • Charitable Penal & Reform • Common Schools • Eastern NM University • Rio Grande Improvement • Miners' Hospital of NM • NM Boys School • NM Highlands University • NM Institute of Mining & Technology • New Mexico Military Institute • NM School for the Deaf • NM School for the Visually Handicapped • NM State Hospital • New Mexico State University • Northern NM Community College • Penitentiary of New Mexico • Public Buildings at Capital • State Park Commission • University of New Mexico • UNM Saline Lands • Water Reservoirs • Western New Mexico University

UNIT NAME: CHICKEN LITTLE STATE UNIT
OPERATOR: YATES PETROLEUM CORPORATION
COUNTY: LEA

DATE	OCC CASE NO.	TOTAL	STATE	FEDERAL	INDIAN	SEGREGATION	TERM
APPROVED	OCC ORDER NO.	ACREAGE			FEE	CLAUSE	
EFFECTIVE	CASE NO. 13476	3323.16	2986.12	0	*337.04	STRICT	5 YEARS
04/29/2005	ORDER NO. R-12337		Committed				SO LONG AS

APPROVALS

SLO--04-29-2005
OCD--04-22-2005

TOWNSHIP 10 SOUTH, RANGE 31 EAST

Committed Acreage

SECTION 24: ALL
SECTION 25: N/2, S/2SE/4, SW/4
SECTION 35: NE/4, SE/4SE/4, SW/4, S/2SW/4
SECTION 36: ALL

TOWNSHIP 11 SOUTH, RANGE 32 EAST

SECTION 4: LOTS 3, 4, S/2SW/4

*SECTION 5: LOTS 1, 2, 3, 4, S/2N/2 (Partial Not Committed)
SECTION 6: LOTS 1, 2, 3, 4, 5, S2/SE/4, SE/4SW/4

Yates Petroleum Corporation

R31E



Tract number

State Lands

[illegible]

Click here to find out more

Tract No.	Lessor	Description of Land
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Tract No.	Lessee	Description of Land	No. of Acres	Book/Page	Lease	Expiration Date	Basic Royalty and Ownership Percentage	Lessee of Record	%	Overriding Royalty and Percentage	%	Working Interest Owner and Percentage	%
10	State of New Mexico	Tract 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100, 101, 102, 103, 104, 105, 106, 107, 108, 109, 110, 111, 112, 113, 114, 115, 116, 117, 118, 119, 120, 121, 122, 123, 124, 125, 126, 127, 128, 129, 130, 131, 132, 133, 134, 135, 136, 137, 138, 139, 140, 141, 142, 143, 144, 145, 146, 147, 148, 149, 150, 151, 152, 153, 154, 155, 156, 157, 158, 159, 160, 161, 162, 163, 164, 165, 166, 167, 168, 169, 170, 171, 172, 173, 174, 175, 176, 177, 178, 179, 180, 181, 182, 183, 184, 185, 186, 187, 188, 189, 190, 191, 192, 193, 194, 195, 196, 197, 198, 199, 200, 201, 202, 203, 204, 205, 206, 207, 208, 209, 210, 211, 212, 213, 214, 215, 216, 217, 218, 219, 220, 221, 222, 223, 224, 225, 226, 227, 228, 229, 230, 231, 232, 233, 234, 235, 236, 237, 238, 239, 240, 241, 242, 243, 244, 245, 246, 247, 248, 249, 250, 251, 252, 253, 254, 255, 256, 257, 258, 259, 260, 261, 262, 263, 264, 265, 266, 267, 268, 269, 270, 271, 272, 273, 274, 275, 276, 277, 278, 279, 280, 281, 282, 283, 284, 285, 286, 287, 288, 289, 290, 291, 292, 293, 294, 295, 296, 297, 298, 299, 300, 301, 302, 303, 304, 305, 306, 307, 308, 309, 310, 311, 312, 313, 314, 315, 316, 317, 318, 319, 320, 321, 322, 323, 324, 325, 326, 327, 328, 329, 330, 331, 332, 333, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 345, 346, 347, 348, 349, 350, 351, 352, 353, 354, 355, 356, 357, 358, 359, 360, 361, 362, 363, 364, 365, 366, 367, 368, 369, 370, 371, 372, 373, 374, 375, 376, 377, 378, 379, 380, 381, 382, 383, 384, 385, 386, 387, 388, 389, 390, 391, 392, 393, 394, 395, 396, 397, 398, 399, 400, 401, 402, 403, 404, 405, 406, 407, 408, 409, 410, 411, 412, 413, 414, 415, 416, 417, 418, 419, 420, 421, 422, 423, 424, 425, 426, 427, 428, 429, 430, 431, 432, 433, 434, 435, 436, 437, 438, 439, 440, 441, 442, 443, 444, 445, 446, 447, 448, 449, 450, 451, 452, 453, 454, 455, 456, 457, 458, 459, 460, 461, 462, 463, 464, 465, 466, 467, 468, 469, 470, 471, 472, 473, 474, 475, 476, 477, 478, 479, 480, 481, 482, 483, 484, 485, 486, 487, 488, 489, 490, 491, 492, 493, 494, 495, 496, 497, 498, 499, 500, 501, 502, 503, 504, 505, 506, 507, 508, 509, 510, 511, 512, 513, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 532, 533, 534, 535, 536, 537, 538, 539, 540, 541, 542, 543, 544, 545, 546, 547, 548, 549, 550, 551, 552, 553, 554, 555, 556, 557, 558, 559, 560, 561, 562, 563, 564, 565, 566, 567, 568, 569, 570, 571, 572, 573, 574, 575, 576, 577, 578, 579, 580, 581, 582, 583, 584, 585, 586, 587, 588, 589, 590, 591, 592, 593, 594, 595, 596, 597, 598, 599, 600, 601, 602, 603, 604, 605, 606, 607, 608, 609, 610, 611, 612, 613, 614, 615, 616, 617, 618, 619, 620, 621, 622, 623, 624, 625, 626, 627, 628, 629, 630, 631, 632, 633, 634, 635, 636, 637, 638, 639, 640, 641, 642, 643, 644, 645, 646, 647, 648, 649, 650, 651, 652, 653, 654, 655, 656, 657, 658, 659, 660, 661, 662, 663, 664, 665, 666, 667, 668, 669, 670, 671, 672, 673, 674, 675, 676, 677, 678, 679, 680, 681, 682, 683, 684, 685, 686, 687, 688, 689, 690, 691, 692, 693, 694, 695, 696, 697, 698, 699, 700, 701, 702, 703, 704, 705, 706, 707, 708, 709, 710, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 727, 728, 729, 730, 731, 732, 733, 734, 735, 736, 737, 738, 739, 740, 741, 742, 743, 744, 745, 746, 747, 748, 749, 750, 751, 752, 753, 754, 755, 756, 757, 758, 759, 760, 761, 762, 763, 764, 765, 766, 767, 768, 769, 770, 771, 772, 773, 774, 775, 776, 777, 778, 779, 780, 781, 782, 783, 784, 785, 786, 787, 788, 789, 790, 791, 792, 793, 794, 795, 796, 797, 798, 799, 800, 801, 802, 803, 804, 805, 806, 807, 808, 809, 810, 811, 812, 813, 814, 815, 816, 817, 818, 819, 820, 821, 822, 823, 824, 825, 826, 827, 828, 829, 830, 831, 832, 833, 834, 835, 836, 837, 838, 839, 840, 841, 842, 843, 844, 845, 846, 847, 848, 849, 850, 851, 852, 853, 854, 855, 856, 857, 858, 859, 860, 861, 862, 863, 864, 865, 866, 867, 868, 869, 870, 871, 872, 873, 874, 875, 876, 877, 878, 879, 880, 881, 882, 883, 884, 885, 886, 887, 888, 889, 890, 891, 892, 893, 894, 895, 896, 897, 898, 899, 900, 901, 902, 903, 904, 905, 906, 907, 908, 909, 910, 911, 912, 913, 914, 915, 916, 917, 918, 919, 920, 921, 922, 923, 924, 925, 926, 927, 928, 929, 930, 931, 932, 933, 934, 935, 936, 937, 938, 939, 940, 941, 942, 943, 944, 945, 946, 947, 948, 949, 950, 951, 952, 953, 954, 955, 956, 957, 958, 959, 960, 961, 962, 963, 964, 965, 966, 967, 968, 969, 970, 971, 972, 973, 974, 975, 976, 977, 978, 979, 980, 981, 982, 983, 984, 985, 986, 987, 988, 989, 990, 991, 992, 993, 994, 995, 996, 997, 998, 999, 1000, 1001, 1002, 1003, 1004, 1005, 1006, 1007, 1008, 1009, 1010, 1011, 1012, 1013, 1014, 1015, 1016, 1017, 1018, 1019, 1020, 1021, 1022, 1023, 1024, 1025, 1026, 1027, 1028, 1029, 1030, 1031, 1032, 1033, 1034, 1035, 1036, 1037, 1038, 1039, 1040, 1041, 1042, 1043, 1044, 1045, 1046, 1047, 1048, 1049, 1050, 1051, 1052, 1053, 1054, 1055, 1056, 1057, 1058, 1059, 1060, 1061, 1062, 1063, 1064, 1065, 1066, 1067, 1068, 1069, 1070, 1071, 1072, 1073, 1074, 1075, 1076, 1077, 1078, 1079, 1080, 1081, 1082, 1083, 1084, 1085, 1086, 1087, 1088, 1089, 1090, 1091, 1092, 1093, 1094, 1095, 1096, 1097, 1098, 1099, 1100, 1101, 1102, 1103, 1104, 1105, 1106, 1107, 1108, 1109, 1110, 1111, 1112, 1113, 1114, 1115, 1116, 1117, 1118, 1119, 1120, 1121, 1122, 1123, 1124, 1125, 1126, 1127, 1128, 1129, 1130, 1131, 1132, 1133, 1134, 1135, 1136, 1137, 1138, 1139, 1140, 1141, 1142, 1143, 1144, 1145, 1146, 1147, 1148, 1149, 1150, 1151, 1152, 1153, 1154, 1155, 1156, 1157, 1158, 1159, 1160, 1161, 1162, 1163, 1164, 1165, 1166, 1167, 1168, 1169, 1170, 1171, 1172, 1173, 1174, 1175, 1176, 1177, 1178, 1179, 1180, 1181, 1182, 1183, 1184, 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1351, 1352, 1353, 1354, 1355, 1356, 1357, 1358, 1359, 1360, 1361, 1362, 1363, 1364, 1365, 1366, 1367, 1368, 1369, 1370, 1371, 1372, 1373, 1374, 1375, 1376, 1377, 1378, 1379, 1380, 1381, 1382, 1383, 1384, 1385, 1386, 1387, 1388, 1389, 1390, 1391, 1392, 1393, 1394, 1395, 1396, 1397, 1398, 1399, 1400, 1401, 1402, 1403, 1404, 1405, 1406, 1407, 1408, 1409, 1410, 1411, 1412, 1413, 1414, 1415, 1416, 1417, 1418, 1419, 1420, 1421, 1422, 1423, 1424, 1425, 1426, 1427, 1428, 1429, 1430, 1431, 1432, 1433, 1434, 1435, 1436, 1437, 1438, 1439, 1440, 1441, 1442, 1443, 1444, 1445, 1446, 1447, 1448, 1449, 1450, 1451, 1452, 1453, 1454, 1455, 1456, 1457, 1458, 1459, 1460, 1461, 1462, 1463, 1464, 1465, 1466, 1467, 1468, 1469, 1470, 1471, 1472, 1473, 1474, 1475, 1476, 1477, 1478, 1479, 1480, 1481, 1482, 1483, 1484, 1485, 1486, 1487, 1488, 1489, 1490, 1491, 1492, 1493, 1494, 1495, 1496, 1497, 1498, 1499, 1500, 1501, 1502, 1503, 1504, 1505, 1506, 1507, 1508, 1509, 1510, 1511, 1512, 1513, 1514, 1515, 1516, 1517, 1518, 1519, 1520, 1521, 1522, 1523, 1524, 1525, 1526, 1527, 1528, 1529, 1530, 1531, 1532, 1533, 1534, 1535, 1536, 1537, 1538, 1539, 1540, 1541, 1542, 1543, 1544, 1545, 1546, 1547, 1548, 1549, 1550, 1551, 1552, 1553, 1554, 1555, 1556, 1557, 1558, 1559, 1560, 1561, 1562, 1563, 1564, 1565, 1566, 1567, 1568, 1569, 1570, 1571, 1572, 1573, 1574, 1575, 1576, 1577, 1578, 1579, 1580, 1581, 1582, 1583, 1584, 1585, 1586, 1587, 1588, 1589, 1590, 1591, 1592, 1593, 1594, 1595, 1596, 1597, 1598, 1599, 1600, 1601, 1602, 1603, 1604, 1605, 1606, 1607, 1608, 1609, 1610, 1611, 1612, 1613, 1614, 1615, 1616, 1617, 1618, 1619, 1620, 1621, 1622, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663, 1664, 1665, 1666, 1667, 1668, 1669, 1670, 1671, 1672, 1673, 1674, 1675, 1676, 1677, 1678, 1679, 1680, 1681, 1682, 1683, 1684, 1685, 1686, 1687, 1688, 1689, 1690, 1691, 1692, 1693, 1694, 1695, 1696, 1697, 1698, 1699, 1700, 1701, 1702, 1703, 1704, 1705, 1706, 1707, 1708, 1709, 1710, 1711, 1712, 1713, 1714, 1715, 1716, 1717, 1718, 1719, 1720, 1721, 1722, 1723, 1724, 1725, 1726, 1727, 1728, 1729, 1730, 1731, 1732, 1733, 1734, 1735, 1736, 1737, 1738, 1739, 1740, 1741, 1742, 1743, 1744, 1745, 1746, 1747, 1748, 1749, 1750, 1751, 1752, 1753, 1754, 1755, 1756, 1757, 1758, 1759, 1760, 1761, 1762, 1763, 1764, 1765, 1766, 1767, 1768, 1769, 1770, 1771, 1772, 1773, 1774, 1775, 1776, 1777, 1778, 1779, 1780, 1781, 1782, 1783, 1784, 1785, 1786, 1787, 1788, 1789, 1790, 1791, 1792, 1793, 1794, 1795, 1796, 1797, 1798, 1799, 1800, 1801, 1802, 1803, 1804, 1805, 1806, 1807, 1808, 1809, 1810, 1811, 1812, 1813, 1814, 1815, 1816, 1817, 1818, 1819, 1820, 1821, 1822, 1823, 1824, 1825, 1826, 1827, 1828, 1829, 1830, 1831, 1832, 1833, 1834, 1835, 1836, 1837, 1838, 1839, 1840, 1841, 1842, 1843, 1844, 1845, 1846, 1847, 1848, 1849, 1850, 1851, 1852, 1853, 1854, 1855, 1856, 1857, 1858, 1859, 1860, 1861, 1862, 1863, 1864, 1865, 1866, 1867, 1868, 1869, 1870, 1871, 1872, 1873, 1874, 1875, 1876, 1877, 1878, 1879, 1880, 1881, 1882, 1883, 1884, 1885, 1886, 1887, 1888, 1889, 1890, 1891, 1892, 1893, 1894, 1895, 1896, 1897, 1898, 1899, 1900, 1901, 1902, 1903, 1904, 1905, 1906, 1907, 1908, 1909, 1910, 1911, 1912, 1913, 1914, 1915, 1916, 1917, 1918, 1919, 1920, 1921, 1922, 1923, 1924, 1925, 1926, 1927, 1928, 1929, 1930, 1931, 1932, 1933, 1934, 1935, 1936, 1937, 1938, 1939, 1940, 1941, 1942, 1943, 1944, 1945, 1946, 1947, 1948, 1949, 1950, 1951, 1952, 1953, 1954, 1955, 1956, 1957, 1958, 1959, 1960, 1961, 1962, 1963, 1964, 1965, 1966, 1967, 1968, 1969, 1970, 1971, 1972, 1973, 1974, 1975, 1976, 1977, 1978, 1979, 1980, 1981, 1982, 1983, 1984, 1985, 1986, 1987, 1988, 1989, 1990, 1991, 1992, 1993, 1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2036, 2037, 2038, 2039, 2040, 2041, 2042, 2043, 2044, 2045, 2046, 2047, 2048, 2049, 2050, 2051, 2052, 2053, 2054, 2055, 2056, 2057, 2058, 2059, 2060, 2061, 2062, 2063, 2064, 2065, 2066, 2067, 2068, 2069, 2070, 2071, 2072, 2073, 2074, 2075, 2076, 2077, 2078, 2079, 2080, 2081, 2082, 2083, 2084, 2085, 2086, 2087, 2088, 2089, 2090, 2091, 2092, 2093, 2094, 2095, 2096, 2097, 2098, 2099, 2100, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2109, 2110, 2111, 2112, 2113, 2114, 2115, 2116, 2117, 2118, 2119, 2120, 2121, 2122, 2123, 2124, 2125, 2126, 2127, 2128, 2129, 2130, 2131, 2132, 2133, 2134, 2135, 2136, 2137, 2138, 2139, 2140, 2141, 2142, 2143, 2144, 2145, 2146, 2147, 2148, 2149, 2150, 2151, 2152, 2153, 2154, 2155, 2156, 2157, 2158, 2159, 2160, 2161, 2162, 2163, 2164, 2165, 2166, 2167, 2168, 2169, 2170, 2171, 2172, 2173, 2174, 2175, 2176, 2177, 2178, 2179, 2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187, 2188, 2189, 2190, 2191, 2192, 2193, 2194, 2195, 2196, 2197, 2198, 2199, 2200, 2201, 2202, 2203, 2204, 2205, 2206, 2207, 2208, 2209, 2210, 2211, 2212, 2213, 2214, 2215, 2216, 2217, 2218, 2219, 2220, 2221, 2222, 2223, 2224, 2225, 2226, 2227, 2228, 2229, 2230, 2231,											

Exhibit B
Chicken Little State Unit Area
Chaves/Lea County
New Mexico

Tract No.	Lessor	Description of Land	No. of Acres	Gross/Net	Book/Page	Lease Serial No.	Lease Expiration Date	Basic Royalty Percentage	Lessee of Record Original Lessee	%	Overriding Royalty and Percentage	%	Working Interest Owner and Percentage	%
119	N/C Texas Scottish Rite Hospital for Children	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	11.85			N/C	None		0.00%	None		Texas Scottish Rite Hospital for Children	100.00%
120	N/C Montgomery Finance Estates, Inc.	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	10.53	1369/231	Fee	03/23/10	3/16	Yates Petroleum Corporation Yates Drilling Company Abco Petroleum Corporation Mycos Industries, Inc.	70.00% 10.00% 10.00% 10.00%	None		Yates Petroleum Corporation Yates Drilling Company Abco Petroleum Corporation Mycos Industries, Inc.	70.00% 10.00% 10.00% 10.00%
121	N/C The Long Trusts, Larry T. Long, Managing Trustee	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	8.08			N/C	None		0.00%	None		The Long Trusts, Larry T. Long, Managing Trustee	100.00%
122	N/C Willis Eye Hospital	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	7.90			N/C	None		0.00%	None		Willis Eye Hospital	100.00%
123	N/C Estates of H. M. & Zelma Wilson	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	5.27			N/C	None		0.00%	None		Estates of H. M. & Zelma Wilson	100.00%
124	N/C The Presbyterian Church of New Mexico	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	5.27		Fee	03/23/10	3/16	Yates Petroleum Corporation Yates Drilling Company Abco Petroleum Corporation Mycos Industries, Inc.	70.00% 10.00% 10.00% 10.00%	None		Yates Petroleum Corporation Yates Drilling Company Abco Petroleum Corporation Mycos Industries, Inc.	70.00% 10.00% 10.00% 10.00%
125	N/C Earl N. Sweet	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	4.39			N/C	None		0.00%	None		Earl N. Sweet	100.00%
126	N/C Carrile Auerstine	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	4.21			N/C	None		0.00%	None		Carrile Auerstine	100.00%
127	N/C Kenneth G. Cane	Tract 11 South Range 32 East 11 NE 1/4 Section 5, Lots 1-4 (T12), S2S2 (40) Lea County, New Mexico	337.041	4.21			N/C	None		0.00%	None		Kenneth G. Cane	100.00%

Exhibit B
Chicken Little State Unit Area
Clayville, Lea County
New Mexico

Tract No.	Lessor	Description of Land	No. of Acres	Book/Page	Lease	Basic Royalty and Ownership Percentage	Lessor of Record/ Original Lessee	%	Overriding Royalty and Percentage	%	Working Interest Owner and Percentage	%
119	<i>N/C</i> Tom R. Cone	Tract 11, South Range 32 East 11 N 12 E 11 E, Section 5, Lots 1-4 (112), S2S2 (40) Lea County, New Mexico	337.04	421	Unleased	<i>N/C</i> None		0.00%	None		Tom R. Cone	100.00%
118	<i>N/C</i> American Diabetes Association	Tract 11, South Range 32 East 11 N 12 E 11 E, Section 5, Lots 1-4 (112), S2S2 (40) Lea County, New Mexico	337.04	355	Fee	<i>N/C</i> 3/16	Yates Petroleum Corporation Yates Drilling Company Also Petroleum Corporation Myco Industries, Inc.	70.00% 10.00% 10.00% 10.00%	None		Yates Petroleum Corporation Yates Drilling Company Also Petroleum Corporation Myco Industries, Inc.	70.00% 10.00% 10.00% 10.00%
117	<i>N/C</i> The ABC of New Mexico	Tract 11, South Range 32 East 11 N 12 E 11 E, Section 5, Lots 1-4 (112), S2S2 (40) Lea County, New Mexico	337.04	1367/519	Fee	<i>N/C</i> 3/16	Yates Petroleum Corporation Yates Drilling Company Also Petroleum Corporation Myco Industries, Inc.	70.00% 10.00% 10.00% 10.00%	None		Yates Petroleum Corporation Yates Drilling Company Also Petroleum Corporation Myco Industries, Inc.	70.00% 10.00% 10.00% 10.00%
116	<i>N/C</i> American Diabetes Association	Tract 11, South Range 32 East 11 N 12 E 11 E, Section 5, Lots 1-4 (112), S2S2 (40) Lea County, New Mexico	337.04	395	Unleased	<i>N/C</i> None		0.00%	None		American Diabetes Association	100.00%
115	<i>N/C</i> J. D. Dillard (Emly, Sue)	Tract 11, South Range 32 East 11 N 12 E 11 E, Section 5, Lots 1-4 (112), S2S2 (40) Lea County, New Mexico	337.04	197	Unleased	<i>N/C</i> None		0.00%	None		J. D. Dillard (Emly, Sue)	100.00%
114	<i>N/C</i> American Diabetes Association	Tract 11, South Range 32 East 11 N 12 E 11 E, Section 5, Lots 1-4 (112), S2S2 (40) Lea County, New Mexico	337.04	132	Fee	<i>N/C</i> 3/16	Yates Petroleum Corporation Yates Drilling Company Also Petroleum Corporation Myco Industries, Inc.	70.00% 10.00% 10.00% 10.00%	None		Yates Petroleum Corporation Yates Drilling Company Also Petroleum Corporation Myco Industries, Inc.	70.00% 10.00% 10.00% 10.00%
113	<i>N/C</i> Karen S. Elmer	Tract 11, South Range 32 East 11 N 12 E 11 E, Section 5, Lots 1-4 (112), S2S2 (40) Lea County, New Mexico	337.04	117	Unleased	<i>N/C</i> None		0.00%	None		Karen S. Elmer	100.00%

Exhibit B
Chicken Little State Unit Area
Clayville County
New Mexico

Tract No.	Lessor	Description of Land	No. of Acres	Lease Book/Page	Lease Serial No.	Lease Expiration Date	Basic Royalty and Ownership Percentage	Lessee of Record/Original Lessee	%	Overriding Royalty and Percentage	%	Working Interest Owner and Percentage	%
114	Kenneth J. Sweet	Township 11 South, Range 32 East, N1/2 E1/4, Section 5, T11S, R32E, S50E (50) Lea County, New Mexico	317.04 1.17		Unleased		None		0.00%	None		Kenneth J. Sweet	100.00%
115	Alice L. Benson	Township 11 South, Range 32 East, N1/2 E1/4, Section 5, T11S, R32E, S50E (50) Lea County, New Mexico	317.04 1.17		Unleased		None		0.00%	None		Alice L. Benson	100.00%
116	Billy Glenn Spradlin	Township 11 South, Range 32 East, N1/2 E1/4, Section 5, T11S, R32E, S50E (50) Lea County, New Mexico	317.04 .35		Unleased		None		0.00%	None		Billy Glenn Spradlin	100.00%

10 State Tracts = 2,986.12 acres
 24 Fee Tracts = 317.04 acres
 Total acreage in unit = 3,303.16

Exhibit "C"

SCHEDULE OF TRACT PARTICIPATION

Tract Number	Gross Acreage	Net Acreage	Unit Participation Percentage
1 *	320	320	10.53%
2 *	320	320	10.53%
3 *	560	560	18.42%
<i>MC</i> 4	80	80	0.00%
5 *	320	320	10.53%
6 *	440	440	14.47%
<i>MC</i> 7	120	120	0.00%
8 *	320	320	10.53%
9 *	169.58	169.58	5.58%
10 *	336.54	336.54	11.07%
11 *	337.04	109.71	3.61%
11a *	337.04	87.77	2.89%
11b *	337.04	7.9	0.26%
11c *	337.04	7.9	0.26%
11d *	337.04	7.9	0.26%
11e *	337.04	7.9	0.26%
<i>MC</i> 11f	337.04	21.07	0.00% <i>MC</i>
<i>MC</i> 11g	337.04	11.85	0.00%
11h *	337.04	10.53	0.35%
<i>MC</i> 11i	337.04	8.08	0.00%
<i>MC</i> 11j	337.04	7.90	0.00%
<i>MC</i> 11k	337.04	5.27	0.00%
11l *	337.04	5.27	0.17%
<i>MC</i> 11m	337.04	4.39	0.00%
<i>MC</i> 11n	337.04	4.21	0.00%
<i>MC</i> 11o	337.04	4.21	0.00%
<i>MC</i> 11p	337.04	4.21	0.00%
11q *	337.04	3.95	0.13%
11r *	337.04	3.95	0.13%
<i>MC</i> 11s	337.04	3.95	0.00%
<i>MC</i> 11t	337.04	1.97	0.00%
<i>MC</i> 11u	337.04	1.97	0.00%
11v *	337.04	1.32	0.04%
<i>MC</i> 11w	337.04	1.17	0.00%
<i>MC</i> 11x	337.04	1.17	0.00%
<i>MC</i> 11y	337.04	1.17	0.00%
<i>MC</i> 11z	337.04	0.35	0.00%
Total Tract Acreage	3323.16		100.00%
* Committed Tracts	3040.22		91.49%
Uncommitted Tracts	282.94		8.51%