

WOLF CAMP PUD PICTURE

THIS IS FOR THE 94 MBO
CASE ON 80 ACRES

Wolfcamp 880 MCFE
Avg Well Assume all NRIs = 75% \$1.8MM D/C/E

	Quant	GWl	Inv \$M	Net Rsvs
Drill	1	0.407	732.6	269
PUDs	0	0.925		0
	1	0.875		578
	2	0.407		537
Total	4		733	1383

P2s	Quant	GWl	Inv \$M	Net Rsvs
	3	0.407		806

F&D per MCFE	Proved 3P
	0.53
	0.33

Wifc Show

92.5%

7

87.5%

40.7%

Canyon Wifc Show

8

Wifc Show

"BOOK NOW" PUD LOCATIONS, EXCEPT HAVE DRAINAGE PROBLEM

"BOOK NOW" PDNP BEHIND PIPE BASED ON ANALOG RULES

OPTIMUM DRILL LOCATION FOR PUD ADDS AND CANYON

PUDS ADDED FROM DRILL WELL

POSSIBLE (P2) RESERVES

15

16

17

18