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April 21, 2008

Via FedEx Hand Delivery

Avella Y. Sultemeier
1103 Camino Vuelta
Española, NM 87532

RE: Surface Use and Compensation Agreement
Sultemeier No. 1 Location
Rio Arriba County, New Mexico

Dear Ms. Sultemeier,

As you are aware Approach Operating, LLC ("Approach") currently has the pad site for the Sultemeier No. 1 completed. On March 5, 2008, Approach sent you a transmittal package that contained the Surface Use and Compensation Agreement ("Agreement") that covered the Avella Sultemeier No. 2 location. It was our intention for the Sultemeier No. 1 location to be named in that Agreement as well as the Avella Sultemeier No. 2. So the Agreement as tendered should be construed to cover these first two locations and any that might follow.

I notice that you have not signed and returned the Agreement. I hope this clarifies things so that you might do so. In any event, I apologize for the oversight. If there should be any confusion regarding the Agreement, please contact me at your convenience. I appreciate your attention to this matter.

Very truly yours,

A handwritten signature in black ink, appearing to read "B.A. Morgan", written over a horizontal line.

Brice A. Morgan
Landman

cc: **Via FedEx Hand Delivery**
Ms. Beth Sultemeier
1324 Montana Vista St.
Española, NM 87532

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