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2009 AUG 27 P 3: 55

August 27, 2009

Ms. Florene Davidson NM Oil Conservation Division 1220 S. St. Francis Drive Santa Fe, NM 87505

Hand Delivered

Re:

Application of Cimarex Energy Corporation for Cancellation of the Division's Approval of an Application for Permit to Drill Issued to COG Operating LLC, Chaves County, New Mexico, NMOCD Case No. 14374

Dear Ms. Davidson:

On behalf of COG Operating LLC, enclosed for filing are an original and two copies of COG's Pre-Trial Statement in the above-captioned matter.

Thank you.

Karen Williams

Assistant to J. Scott Hall

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Enclosures

James Bruce, Esq. Michael Feldewert, Esj.

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REPLY TO:

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STATE OF NEW MEXICO DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESCURCES OIL CONSERVATION DIVISION

2009 AUG 27 P 3: 55

IN THE MATTER OF THE HEARING CALLED BY THE OIL CONSERVATION DIVISION FOR THE PURPOSE OF HEARING:

CASE NO. 14374

APPLICATION OF CIMAREX ENERGY CO. FOR CANCELLATION OF THE DIVISION'S APPROVAL OF AN APPLICATION FOR PERMIT TO DRILL ISSUED TO COG OPERATING LLC, CHAVES COUNTY, NEW MEXICO.

PRE-HEARING STATEMENT

This pre-hearing statement is submitted by COG Operating LLC as required by the Oil Conservation Division.

APPEARANCES

| APPLICANT | |
|------------------|--|
| | |

Cimarex Energy Company

James Bruce, Esq. P.O. Box 1056 Santa Fe, NM 87504 (505) 982-2043

OPPONENT

COG Operating LLC 550 W. Texas Ave.

Suite 1300

Midland, TX 79701

OPPONENT'S ATTORNEY

APPLICANT'S ATTORNEY

J. Scott Hall

Montgomery & Andrews

P.O. Box 2307

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(505) 986-2646

OTHER PARTY

Yates Petroleum Corporation 105 South Fourth Street Artesia, New Mexico 88210

OTHER PARTY'S ATTORNEY

Michael Feldewert, Esq. Holland & Hart, LLP

PO Box 2208

Santa Fe, NM 87504-2208

(505) 988-4421

STATEMENT OF THE CASE

APPLICANT

Applicant seeks an order canceling the Division's approval of an application for permit to drill issued to COG Operating LLC for the proposed Gemini Fed. Well No. 1 in the S/2 S/2 of Section 12, in Township 15 South, Range 31 East, NMPM.

OPPONENT

COG Operating LLC opposes Cimarex's Application and asserts the APD is proper. Further, Cimarex is estopped from seeking cancellation of the permit to drill. This case is related to Case No. 14373.

PROPOSED EVIDENCE

APPLICANT

WITNESSES EST. TIME

EXHIBITS

OPPONENT

EST. TIME

EXHIBITS

WITNESSES

Jan Spradlin, Landman

20 minutes

Approx. 6

PROCEDURAL MATTERS

COG Operating LLC may file a motion to dismiss Applicant's Application.

MONTGOMERY & ANDREWS, P.A.

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Bv:

J. Scott Hall, Esq.

Post Office Box 2307

Santa Fe, New Mexico 87504

(505) 982-3873

Attorneys for COG Operating LLC

Certificate of Service

I hereby certify that a true and correct copy of the foregoing was faxed to counsel of record on the 27th day of August, 2009, as follows:

James Bruce, Esq. P.O. Box 1056 Santa Fe, NM 87504 (505) 982-2151 Michael Feldewert, Esq. Holland & Hart, LLP PO Box 2208 Santa Fe, NM 87504-2208 (505) 983-6043

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