September 4, 2009

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New Mexico Oil Conservation Division Attn: William V. Jones, Engineer 1220 S. St. Francis Drive Santa Fe, NM 87505

RE: OGX Resources, LLC, Turquoise "30" Federal, Well #1, API 30 025 33455 C-108 Application

Dear Will,

Please see attached the wellbore diagrams for API 30 015 29551 and 30 025 26234 as requested in your e-mail of August 26, 2009.

OGX will be running a CBL on the Turquoise "30" Federal, Well #1 and setting a CIBP within 200 feet of the lowermost perforation, as will be designated in the anticipated permit.

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The fresh water in this area can be as deep as 600', with surface casing set in this well to 622' to cover all possible fresh water producing zones. There is no mudlog available for this well, so the well will have to be swab tested prior to injection, as per OGX Resources, LLC geology department.

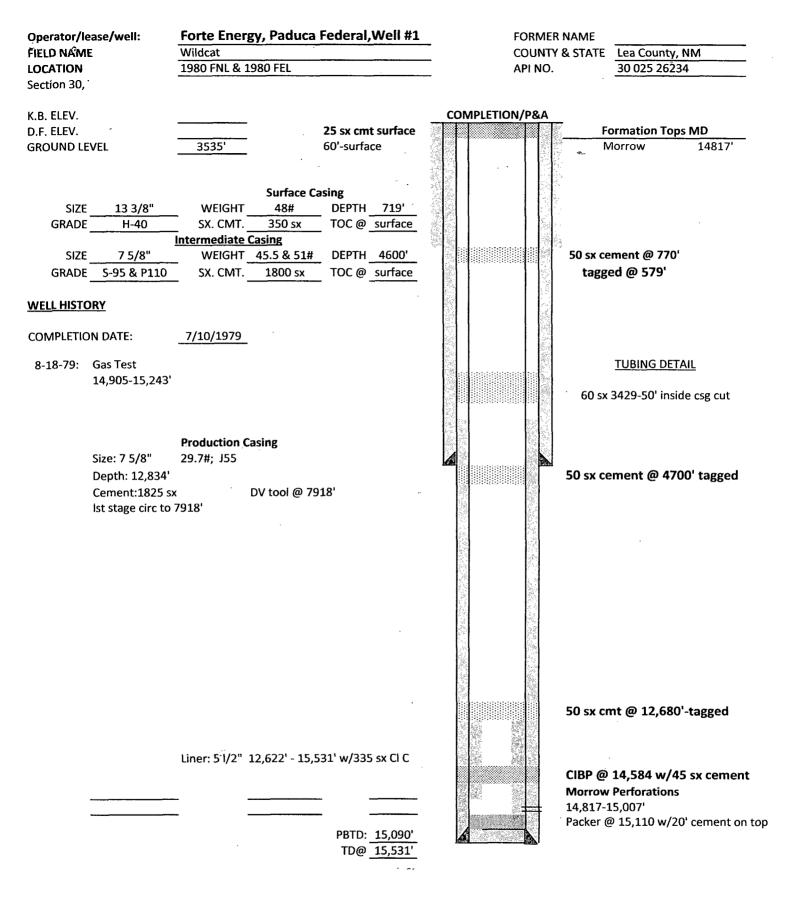
We previously submitted the verification of submittal of the C-108 application by certified mail to the BLM; the water analysis has been submitted, along with the affirmative statement from the OGX engineer.

Please let me know if you are lacking any further information on this injection/disposal application. Thank you.

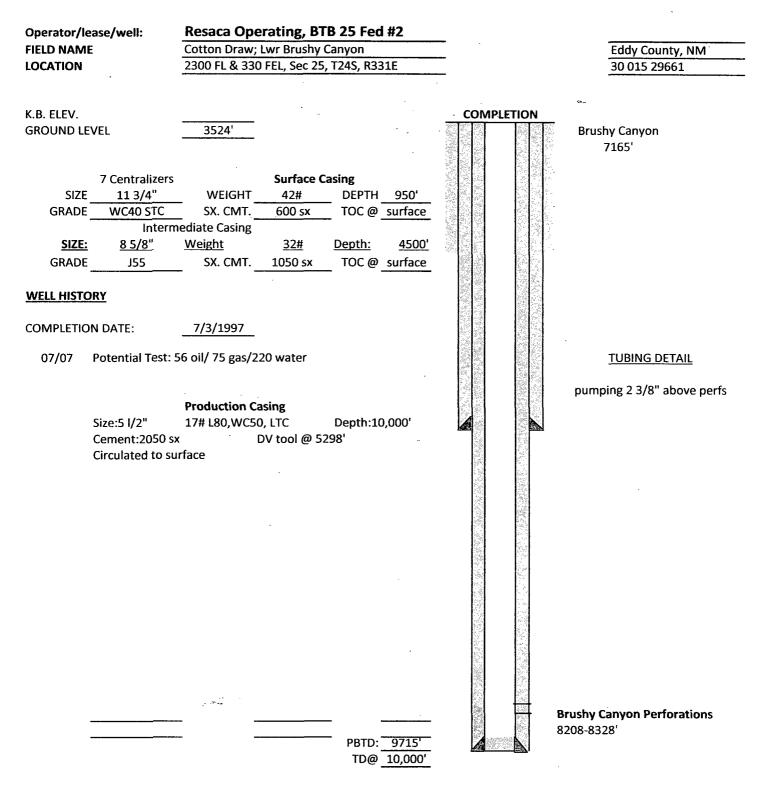
Yours truly,

Ann E. Ritchie, Regulatory Agent OGX Resources, LLC P.O. Box 2064 Midland, TX 79702 432 684-6381 ann.wtor@gmail.com

cc: OGX Resources-Jeff Birkelbach/Midland



Wellbore Diagram for NM wells



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