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U.S. Department of the Interior  
Bureau of Land Management  
1235 La Plata Highway, Suite A  
Farmington, Nm 87401

New Mexico Oil Conservation Division  
1220 S. St. Francis Drive  
Santa Fe, NM 87504  
Attention: Will Jones  
Senior Petroleum Geologist

New Mexico Commissioner of Public Land  
State Land Office  
Attn: Ms. Jami Bailey, Director  
Oil, Gas and Minerals Division  
P.O. Box 1148  
Santa Fe, NM 87504-1148

Mr. Derek Padilla  
Santa Fe National Forest  
Cuba Ranger District  
P.O. Box 130  
Cuba, NM 87013

Re: CANADA OJITOS UNIT  
RIO ARriba COUNTY, NM  
2010 PLAN OF DEVELOPMENT  
MAY 2010 AMENDMENT

Gentlemen:

The new wells originally planned for Section 5, T-25N, R-1W and Section 30, T-26N, R-1W, have been moved to Section 4, T-25N, R1W and Section 27, T25N, R1W. The Notices of Staking for these two wells were sent May 19, 2010. We still plan to begin the permit process for an additional new well in Section 30, T-26N, R-1W in June or July of 2010.

Please accept this 2010 Plan of Development Amendment for the Canada Ojitos Unit.

Regards,

A handwritten signature in black ink, appearing to read "Mike Dimond". The signature is written in a cursive, flowing style.

Mike Dimond  
President