

EXHIBIT "A"

Attached to and made a part of that certain Operating Agreement
dated March 1, 2011, by and between OGX Resources LLC, as Operator,
and OXY USA, Inc., et al, as Non-Operator

1. Identification of Lands Subject to this Agreement.

Township 26 South, Range 29 East N.M.P.M.
Section 30: SE/4 NE/4, E/2 SE/4
Section 31: Lot 7, NE/4NE/4
Eddy County, New Mexico, containing 185.6 acres of land

2. Restrictions, if any, as to Depths, Formations, or Substances.

NONE

3. Percentages of Fractional Interests of the Parties to this Agreement.

OGX Resources LLC	.44068200
OXY USA, Inc.	.47819800
OGX Acreage Fund, LP	.03751600
Chesapeake Exploration, L.L.C.	<u>.04360400</u>
	1.00000000

4. The Oil & Gas Leases Subject to this Agreement.OGX Resources LLC, OGX Acreage Fund, LP and OXY USA Inc. Contributed Leases

a.	Lessor:	Mary Lou Cassidy, dssp	Net Acres:	1.20192
	Lessee:	Veritas 321 Energy Partners, LP		
	Date:	June 25, 2008		
	Recorded:	Book 751, Page 292		
	Description:	<u>T26S, R29E, N.M.P.M.</u>		
		Section 31: NE4NE4		
		Eddy County, New Mexico		
	Lessor Royalty:	25.00%		
b.	Lessor:	John E. Cassidy, dssp	Net Acres:	1.20192
	Lessee:	Veritas 321 Energy Partners, LP		
	Date:	June 25, 2008		
	Recorded:	Book 751, Page 299		
	Description:	<u>T26S, R29E, N.M.P.M.</u>		
		Section 31: NE4NE4		
		Eddy County, New Mexico		
	Lessor Royalty:	25.00%		
c.	Lessor:	Harry Lee Harrison, Jr., dssp	Net Acres:	1.25321
	Lessee:	Veritas 321 Energy Partners, LP		
	Date:	June 25, 2008		
	Recorded:	Book 751, Page 311		
	Description:	<u>T26S, R29E, N.M.P.M.</u>		
		Section 31: NE4NE4		
		Eddy County, New Mexico		
	Lessor Royalty:	25.00%		

Oil Conservation Division
Case No. 214637
Exhibit No. 2