

STATE OF NEW MEXICO
DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES
OIL CONSERVATION DIVISION

IN THE MATTER OF THE APPLICATION OF
APPLICATION OF COG OPERATING, LLC
FOR COMPULSORY POOLING, EDDY COUNTY,
NEW MEXICO.

CASE NO. 14644

AFFIDAVIT

STATE OF NEW MEXICO)
)ss.
COUNTY OF SANTA FE)

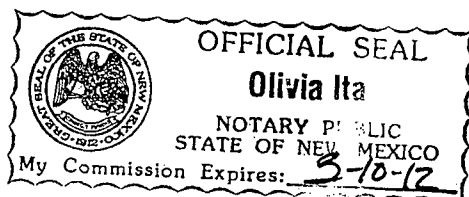
Ocean Munds-Dry, attorney in fact and authorized representative of COG Operating, LLC, the Applicant herein, states that notice of the above-referenced Application was mailed to the interested parties shown on Exhibit "A" attached hereto in accordance with Oil Conservation Division Rules, and that true and correct copies of the notice letter and proof of notice are attached hereto.

Ocean Munds-Dry
Ocean Munds-Dry

SUBSCRIBED AND SWORN to before me this 11th day of May 2011 by
Ocean Munds-Dry.

Olivia Ita
Notary Public

My Commission Expires: 3-10-12



BEFORE THE OIL CONSERVATION DIVISION
Santa Fe, New Mexico
Case No. 14644 Exhibit No. 5
Submitted by:
COG OPERATING, LLC
Hearing Date: May 12, 2011

HOLLAND & HART^{LLP}



Ocean Munds-Dry
omundsdry@hollandhart.com

April 12, 2011

CERTIFIED MAIL-RETURN RECEIPT REQUESTED

TO AFFECTED INTEREST OWNERS

Re: Application of COG Operating, LLC for compulsory pooling, Eddy County, New Mexico.

RECEIVED
2011 APR 12 2:25

This letter is to advise you that COG Operating, LLC has filed the enclosed application with the New Mexico Oil Conservation Division seeking an order pooling all mineral interests from 650 feet to 5000 feet (TVD) in a 40-acre spacing unit consisting of the SW/4 NW/4 of Section 30, Township 17 South, Range 28 East, N.M.P.M., Eddy County, New Mexico. Said pooled unit is to be dedicated to COG's Maple State Well No. 11 to be drilled 1650 feet from the North line and 330 feet from the West line of Section 30 and the Maple State Well No. 12 to be drilled 2150 feet from the North line and 990 feet from the West line of Section 30.

This application has been set for hearing before a Division Examiner at 8:15 a.m. on May 12, 2011. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date.

Parties appearing in cases are required by Division Rule 1208.B to file a Pre-hearing Statement four days in advance of a scheduled hearing. This statement must be filed at the Division's Santa Fe office at the above specified address and should include: the names of the parties and their attorneys; a concise statement of the case; the names of all witnesses the party will call to testify at the hearing; the approximate time the party will need to present its case; and identification of any procedural matters that are to be resolved prior to the hearing.

Sincerely,

Ocean Munds-Dry
ATTORNEY FOR COG OPERATING,
LLC

Holland & Hart^{LLP}

Phone [505] 988-4421 Fax [505] 983-6043 www.hollandhart.com

110 North Guadalupe Suite 1 Santa Fe, NM 87501 Mailing Address P.O. Box 2208 Santa Fe, NM 87504-2208

Denver Aspen Boulder Colorado Springs Denver Tech Center Billings Boise Cheyenne Jackson Hole Las Vegas Salt Lake City Santa Fe Washington, D.C. ☐

Affidavit of Publication

NO. 21629

STATE OF NEW MEXICO

County of Eddy:

Walt Green

Walt Green

being duly sworn, says that he is the Publisher

of the Artesia Daily Press, a daily newspaper of general circulation, published in English at Artesia, said county and state, and that the hereto attached

Legal Notice

was published in a regular and entire issue of the said Artesia Daily Press, a daily newspaper duly qualified for that purpose within the meaning of Chapter 167 of the 1937 Session Laws of the state of New Mexico for 1 Consecutive weeks/days on the same day as follows:

First Publication April 19, 2011

Second Publication

Third Publication

Fourth Publication

Fifth Publication

Subscribed and sworn to before me this

19th day of April 2011



OFFICIAL SEAL
Danny Scott
NOTARY PUBLIC-STATE OF NEW MEXICO

My commission expires: 3/18/2014

Danny Scott
Danny Scott
Notary Public, Eddy County, New Mexico

Copy of Publication:

LEGAL NOTICE

STATE OF NEW MEXICO
ENERGY, MINERALS AND NATURAL RESOURCES DEPARTMENT
OIL CONSERVATION DIVISION
SANTA FE, NEW MEXICO

The State of New Mexico through its Oil Conservation Division hereby gives notice pursuant to law and the Rules and Regulations of the Division of the following public hearing to be held at 8:15 A.M. on May 12, 2011, in the Oil Conservation Division Hearing Room at 1220 South St. Francis, Santa Fe, New Mexico, before an examiner duly appointed for the hearing. If you are an individual with a disability who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact: Florene Davidson at 505-476-3458 or through the New Mexico Relay Network, 1-800-659-1779 by May 2, 2011. Public documents including the agenda and minutes can be provided in various accessible forms. Please contact Florene Davidson if a summary or other type of accessible form is needed.

STATE OF NEW MEXICO TO:
All named parties and persons
having any right, title, interest
or claim in the following cases
and notice to the public.

(NOTE: All land descriptions herein refer to the New Mexico Principal Meridian whether or not so stated.)

CASE No.: 14644

Application of COG Operating, LLC for compulsory pooling, Eddy County, New Mexico. Applicant in the above-styled cause seeks an order pooling all uncommitted mineral interests in all formations from 650 feet to 5000 feet (TVD) underlying the SW/4 NW/4 of Section 30, Township 17 South, Range 28 East, NMPM, Eddy County, New Mexico for all formations and/or pools developed on 40-acre spacing within this vertical extent including but not limited to the Northeast Red Lake Gorieta Yeso Pool. This unit will be dedicated to the Maple State Well No. 11 to be drilled 1650 feet from the North line and 330 feet from the West line of Section 30 and its Maple State Well No. 12 to be drilled 2150 feet from the North line and 990 feet from the West line of Section 30. Also to be considered will be the cost of drilling and completing said wells and the allocation of the cost thereof as well as actual operating costs and charges for supervision, designation of COG Operating, LLC as operator of the wells and a 200% charge for risk involved in drilling said wells. Said area is located approximately 12 miles east of Artesia, New Mexico.

Given under the Seal of the State of New Mexico Oil Conservation Division at Santa Fe, New Mexico on this 15th day of April 2011.

STATE OF NEW MEXICO
OIL CONSERVATION DIVISION

Jami Bailey, Division Director
Published in the Artesia Daily Press, Artesia, N.M., April 19, 2011, Legal No. 21629

EXHIBIT A

**APPLICATION OF
COG OPERATING, LLC
FOR COMPULSORY POOLING
SW/4 NW/4 OF SECTION 30, TOWNSHIP 17 SOUTH, RANGE 28 EAST,
N.M.P.M., EDDY COUNTY, NEW MEXICO.**

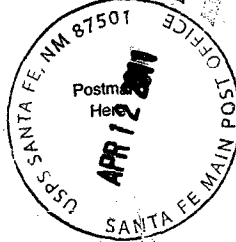
Lime Rock Resources A, LP
1111 Bagby Street, Suite 4600
Houston, TX 77002

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CERTIFIED MAIL™ RECEIPT
 (Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

OFFICIAL USE

Postage \$ 44
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 Return Receipt Fee (Endorsement Required) 2.30
 Restricted Delivery Fee (Endorsement Required) 5.54
 Total Postage & Fees



See
 Street or
 City
 Lime Rock Resources 1111
 1111 Bagby Street, Suite 4600
 Houston, TX 77002

Instructions

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Lime Rock Resources 1111
 1111 Bagby Street, Suite 4600
 Houston, TX 77002

2. Article Number

(Transfer from service label)

7006 2760 0001 6380 4684

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X [Signature]

☐ Agent

☐ Addressee

B. Received by (Printed Name)

Kelly Seals

C. Date of Delivery

4-15

D. Is delivery address different from item 1? ☐ Yes

If YES, enter delivery address below: ☐ No

3. Service Type

☒ Certified Mail

☐ Express Mail

☐ Registered

☒ Return Receipt for Merchandise

☐ Insured Mail

☐ C.O.D.

4. Restricted Delivery? (Extra Fee)

☐ Yes