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HAND DELIVERED

February 6, 1996

William J. LeMay
Oil Conservation Division
2040 South Pacheco Street
Santa Fe, New Mexico

Dear Mr. LeMay:

Enclosed, regarding Case No. 11,435 (application of Shell Western E&P Inc.) and Case No. 11,462 (application of Exxon Corporation), are an original and two (2) copies of prehearing statements for the cases.

Very truly yours,

HINKLE, COX, EATON, COFFIELD,
& HENSLEY, P.L.L.C., LTD., CO.


James Bruce

JB/yrk