

Working Interest Ownership

SE¹/₄ S28-5S-25E

1. N¹/₂SE¹/₄ Section 28:

Nadel and Gussman Permian, L.L.C.	75%
Gothic Production Corporation	25%

2. SW¹/₄SE¹/₄ Section 28:

Jane C. Byers	87.5% (unleased)
Gothic Production Corporation	12.5%

3. SE¹/₄SE¹/₄ Section 28:

Gothic Production Corporation	100%
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