

**Sapient Energy Corp.  
Financial Summary  
October 3, 2001**

**Dollars in Thousands**

**Total Book Assets** **\$82,700**

**Borrowing Base** **\$50,000**

**Outstanding Debt** **\$23,000**

**Unused Borrowing Capacity** **\$27,000**

**Operating Cash Flow**

**12 months ending July 31, 2001** **\$30,400**

BEFORE THE  
OIL CONSERVATION DIVISION  
Case No. 12587 Exhibit No. 5  
Submitted By:  
*Sapient Energy Corp.*  
Hearing Date: October 4, 2001