




EXHIBIT _____
Application for Compulsory Pooling
Section 5: E/2
T-25-N, R-2-W, N.M.P.M.
San Juan Basin - Rio Arriba County, New Mexico
From the base of Pictured Cliffs Formation to the base of the Mesaverde Formation
COUGAR COM #5-2 WELL

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| | <table> <tr> <td>TH McElvain Ltd</td><td>6.445275%</td></tr> <tr> <td>Mesa Grande Resources, Inc. (*)</td><td>44.425717%</td></tr> <tr> <td>Gavilan Dome Properties</td><td>9.375000%</td></tr> <tr> <td>Noseco Corporatin (*)</td><td>5.379008%</td></tr> <tr> <td>Neumann Family Trust (*)</td><td>34.375000%</td></tr> </table> <p style="text-align: center;">USA NM-01806</p> | TH McElvain Ltd | 6.445275% | Mesa Grande Resources, Inc. (*) | 44.425717% | Gavilan Dome Properties | 9.375000% | Noseco Corporatin (*) | 5.379008% | Neumann Family Trust (*) | 34.375000% | | | | |
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(*) Title issues pending against these interests.

Tract oil and gas leasehold ownership at depths from base of Pictured Cliffs formation to base of Mesaverde formation.