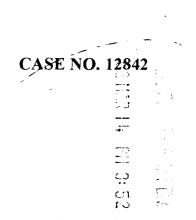
STATE OF NEW MEXICO ENERGY, MINERALS AND NATURAL RESOURCES DEPARTMENT OIL CONSERVATION DIVISION

IN THE MATTER OF THE HEARING CALLED BY THE OIL CONSERVATION DIVISION FOR THE PURPOSE OF CONSIDERING:

APPLICATION OF HUNTINGTON ENERGY, L.L.C. FOR COMPULSORY POOLING, LEA COUNTY, NEW MEXICO.



PRE-HEARING STATEMENT

This Prehearing Statement is submitted by Holland & Hart LLP as required by the Oil Conservation Division.

APPEARANCES OF PARTIES

APPLICANT

ATTORNEY

Huntington Energy, L.L.C. Attn: Steven J. Goetzinger 6301 Waterford Boulevard, Suite 400 Oklahoma City, OK 73118 405-767-3503 William F. Carr, Esq. Holland & Hart LLP Post Office Box 2208 Santa Fe, NM 87504-2208 505-988-4421

STATEMENT OF CASE

APPLICANT

Applicant in the above-styled cause seeks an order pooling all mineral interests in all formations from the base of the Dakota formation to the base of the Pennsylvanian formations in Section 15, Township 31 North, Range 11 West, NMPM, San Juan County, New Mexico as follows: all of Section 15 for all formations and/or pools developed on 640-acre spacing; the W/2 for all formations and/or pools developed on 320-acre spacing; and the SW/4 for all formations and/or pools developed on 160-acre spacing. These pooled units are to be dedicated to the Bandy Well No. 1 which will be drilled as a wildcat well at a standard

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location 1750 feet from the South line and 1685 feet from the West line of said Section 15. Said area is located approximately 4 miles North of Aztec, New Mexico.

PROPOSED EVIDENCE

APPLICANT

WITNESSES

EST. TIME

EXHIBITS

(Name and Expertise)

Steven J. Goetzinger (Landman)

Approximately 15 minutes

Approximately 6

PROCEDURAL MATTERS

Huntington Energy, L.L.C., has none at this time.

Huntington Energy, L.L.C.