CORE ANALYSIS

HORSESHOE - GALLUP OIL POOL

ATLANTIC NAVAJO LEASES

NUMBER OF WELLS CORED	23
NUMBER OF SAMPLES INCLUDED IN AVERAGE (ALL SAMPLES WITH 1.0 MD PERMEABILITY OR MORE)	445
WEIGHTED AVERAGE POROSITY	16.49
WEIGHTED AVERAGE PERMEABILITY	157.3
AVERAGE NET PAY	19.3
CONNATE WATER (LABORATORY)	30%

CASE NO. 1597

THE ATLANTIC REFINING COMPANY

EXHIBIT NO. 7