

EXHIBIT "B"
Schedule Showing All Lands And Leases
Within the Flying "H" Unit
Chaves County, New Mexico

TRACT NO.	DESCRIPTION OF LANDS	ACRES	SERIAL NO. AND EXP. DATE	BASIC		OVERRIDING ROYALTY AND PERCENTAGE	WORKING INTEREST AND PERCENTAGE
				ROYALTY & PERCENTAGE	LESSEE OF RECORD AND PERCENTAGE		
FEDERAL LANDS							
1.	T-14-S, R-19-E, NMPM	2,445.09	NM-23488	USA	McClellan Oil Corp.	Jack L. McClellan	McClellan Oil Corp.
	Sec. 22: Lots 1, 2, 3, 4, N½, N½S½ (all)		1-31-85	12.5%	100%	1.5%	100%
	Sec. 26: All						
	Sec. 27: Lots 1, 2, 3						
	Sec. 34: Lots 1, 2, 3, 4, N½, N½S½ (all)						
	Sec. 35: Lots 1, 2, 3, W½NE¼, NW¼, N½SW¼, NW¼SE¼						
2.	T-15-S, R-19-E, NMPM	2,560.80	NM-23490	USA	McClellan Oil Corp.	R. Hugo, C. Cotter & Karen	McClellan Oil Corp.
	Sec. 1: Lots 1, 2, 3, 4, S½N½, S½ (all)		1-31-85	12.5%	100%	N. Cotter, Lewis O. Campbell & Rosita Campbell	100%
	Sec. 12: E½, E½W½					3.5%	
	Sec. 13: N½NE¼, SE¼NE¼, NE¼NW¼, E½SW¼, S½SE¼					1.5%	
	Sec. 15: S½SW¼					5.0%	
	Sec. 22: N½NE¼, NW¼, NW¼SW¼						
	Sec. 23: NE¼NE¼, NW¼NW¼						
	Sec. 24: N½, NE¼SW¼, N½SE¼						
	Sec. 27: S½NW¼, SW¼						

3.	T-15-S, R-19-E, NMPM <u>Sec. 3: S½SE¼</u> Sec. 10: All Sec. 11: All Sec. 14: All Sec. 15: N½, N½S½, S½SE¼	2,560.00	NM-23491 1-31-85	USA 12.5%	Harper Oil Co. 100%	James Homer Drake Renee Richards 1.5% 1.5% <u>3.0%</u>	Harper Oil Co. 100%
4.	T-15-S, R-19-E, NMPM <u>Sec. 25: S½NW¼, SW¼</u> S½SE¼ Sec. 26: All Sec. 27: E½	1,280.00	NM-23492 3-31-85	USA 12.5%	McClellan Oil Corp. 100%	Jack L. McClellan 1.5%	McClellan Oil Corp. 50% O.L. Gragg 50%
5.	T-15-S, R-20-E, NMPM <u>Sec. 20: S½SW¼</u>	80.00	NM-23504 1-31-85	USA 12.5%	ANR Production Co. 100%	Est. F.J. Bradshaw 5.0%	ANR Production Co. 100%
6.	T-15-S, R-20-E, NMPM <u>Sec. 29: W½</u>	320.00	NM-23505 1-31-85	USA 12.5%	Harper Oil Co. 100%	Bruce A. Blakemore Est. Tr. 3.0%	Harper Oil Co. 100%
7.	T-14-S, R-19-E, NMPM <u>Sec. 21: N½, SW¼,</u> N½SE¼, SW¼SE¼, Lot 1 (all) Sec. 28: Lots 1, 2, W½NE¼, NW¼ Sec. 33: Lots 1, 2, 3, 4, N½, N½S½ (all)	1,600.57	NM-24319 11-31-86	USA 12.5%	Harper Oil Co. 100%	James H. Drake Renee Richards Hoover Wright 1.5% 1.5% 2.0%	Harper Oil Co. 100%
8.	T-14-S, R-19-E, NMPM <u>Sec. 23: All</u> T-15-S, R-19-E, NMPM <u>Sec. 3: Lots 1, 2, 3,</u> 4, 5, 6, 7, 8 S½N½, N½SE¼	1,209.05	NM-28285 9-30-86	USA 12.5%	ANR Production Co. 100%	G.Deer & Paulette Williamson Wayne A. Piette 4.0% 1.0% <u>5.0%</u>	ANR Production Co. 100%

9.	T-15-S, R-20-E, NMPM Sec. 17: S½NW¼, SW¼ Sec. 18: Lots 1, 3, N½NE¼, SE¼NE¼, NE¼NW¼, E½SW¼, SE¼ Sec. 19: Lots 2, 3, 4, SE¼NW¼, E½SW¼, S½SE¼ Sec. 30: Lot 1, NE¼, NE¼NW¼, E½SE¼	1,368.85	NM-28289 8-30-86	USA 12.5%	McClellan Oil Corp. 100%	Marie A. & K.J. Feil Jack L. McClellan 5.0% 0.5% 5.5%	McClellan Oil Corp. 50% The Toles Co., Ltd. 50% Total 100%
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10.	T-14-S, R-19-E, NMPM Sec. 28: Lots 3, 4, SW¼, W½SE¼	306.32	NM-28616 4-30-91	USA 12.5%	Frank N. Critelli 33.33% Melbourne Concept, Inc. 66.67%	Frank N. Critelli 33.33% Melbourne Concept, Inc. 66.67%	Frank N. Critelli 33.33% Melbourne Concept, Inc. 66.67%
11.	T-15-S, R-20-E, NMPM Sec. 17: N½NW¼	80.00	NM-28621 1-31-87	USA 12.5%	David Miller 100%	David Miller 100%	David Miller 100%

Total 13,810.68 Acres, Federal Land

STATE OF NEW MEXICO LANDS

12.	T-15-S, R-20-E, NMPM Sec. 19: Lot 1, NE¼NW¼, W½NE¼, SE¼NE¼, N½SE¼ Sec. 20: S½NW¼, N½SW¼	441.41	LG-2845-2 7-1-85	State 12.5%	Harper Oil Co. 100%	Harper Oil Co. 100%	Harper Oil Co. 100%
13.	T-15-S, R-20-E, NMPM Sec. 19: NE¼NE¼ Sec. 20: N½NW¼	120.00	LG-2846-2 7-1-85	State 12.5%	Harper Oil Co. 100%	Harper Oil Co. 100%	Harper Oil Co. 100%

14.	<u>T-14-S, R-19-E, NMPM</u> Tracts 50 & 52, as shown on Official U.S. Government Survey dated October 19, 1929 (Section 27)	640.00	LG-2851 7-1-85	State 12.5%	M. Ralph Lowe, Inc. 100%	None	M. Ralph Lowe, Inc. 100%
15.	<u>T-14-S, R-19-E, NMPM</u> Sec. 35: Lot 4, NE $\frac{1}{4}$ SE $\frac{1}{4}$, E $\frac{1}{2}$ NE $\frac{1}{4}$	160.86	LG-2853 7-1-85	State 12.5%	M. Ralph Lowe, Inc. 100%	None	M. Ralph Lowe, Inc. 100%
16.	<u>T-15-S, R-20-E, NMPM</u> Sec. 30: Lots 2, 3, 4, SE $\frac{1}{4}$ NW $\frac{1}{4}$, E $\frac{1}{2}$ SW $\frac{1}{4}$, W $\frac{1}{2}$ SE $\frac{1}{4}$	324.69	LG-4749 10-1-87	State 12.5%	Gulf Oil Corp. 100%	None	Gulf Oil Corp. 100%
17.	<u>T-15-S, R-19-E, NMPM</u> Sec. 13: SW $\frac{1}{4}$ NE $\frac{1}{4}$, SE $\frac{1}{4}$ NW $\frac{1}{4}$, N $\frac{1}{2}$ SE $\frac{1}{4}$	160.00	LG-9272 2-1-91	State 12.5%	McClellan Oil Corp. 100%	Jack L. McClellan	McClellan Oil Corp. 100%
18.	<u>T-15-S, R-19-E, NMPM</u> Sec. 2: Lots 1, 2, 3, 4, S $\frac{1}{2}$ N $\frac{1}{2}$, S $\frac{1}{2}$ (all)	641.16	LH-2529 6-1-93	State 12.5%	ANR Production Co. 100%	None	ANR Production Co. 100%
19.	<u>T-15-S, R-19-E, NMPM</u> Sec. 22: SE $\frac{1}{4}$ Sec. 23: S $\frac{1}{2}$ S $\frac{1}{2}$ Sec. 24: S $\frac{1}{2}$ SE $\frac{1}{4}$ Sec. 25: N $\frac{1}{2}$ NW $\frac{1}{4}$, E $\frac{1}{2}$ NE $\frac{1}{4}$, N $\frac{1}{2}$ SE $\frac{1}{4}$	640.00	LH-3002 12-1-94	State 12.5%	Harper Oil Co. 100%	None	Harper Oil Co. 46.795 McClellan Oil Corp. 46.795 M. Ralph Lowe, Inc. <u>6.410</u> 100.000

20.	<u>T-15-S, R-20-E, NMPM</u> Sec. 18: <u>Lot 2, SE$\frac{1}{4}$NW$\frac{1}{4}$, SW$\frac{1}{4}$NE$\frac{1}{4}$</u>	121.48	LH-3003 12-1-94	State 12.5	Harper Oil Co. 100%	None	Harper Oil Co. 46.795 McClellan Oil Corp. 46.795 M. Ralph Lowe, Inc. <u>6.410</u> 100.000
21.	<u>T-15-S, R-20-E, NMPM</u> Sec. 18: <u>Lot 4</u>	41.41	unleased-open				

Total 3,291.01 Acres, State Land

FEE LANDS

22.	<u>T-15-S, R-19-E, NMPM</u> Sec. 12: <u>W$\frac{1}{2}$N$\frac{1}{2}$</u>	160.00	Fee 9-5-85	Kaywall Inc. 1/4 x 18.75%	Harper Oil Co. 50% Unleased 50% 100%	None	Harper Oil Co. 50% 50% 100%
			9-5-85	E.M. & M.K. Lawless, Trustees 1/4 x 18.75%			
			unleased	Diamond A. Cattle Co.			
23.	<u>T-15-S, R-19-E, NMPM</u> Sec. 13: <u>W$\frac{1}{2}$N$\frac{1}{2}$</u>	160.00	Fee 9-5-85	Kaywall Inc. 1/4 x 18.75%	Harper Oil Co. 50% Unleased 50% 100%	None	Harper Oil Co. 50% 50% 100%
			9-5-85	E.M. & M.K. Lawless, Trustees 1/4 x 18.75%			
			unleased	Diamond A Cattle Co.			

24.	T-15-S, R-19-E, NE1/4	880.00	Fee	Flying "H"	Gulf Oil Corp.	Gulf Oil Corp.
	Sec. 22: S1/2NE1/4, E1/2SW1/4,		10-13-87	Ranch, Inc.	100%	100%
				3/5 x 12.5%		
	Sec. 23: NE1/4NW1/4, NW1/4NE1/4,		10-17-87	Elsie Hen-		
	S1/4N1/4, N1/4S1/4			dicks		
	Sec. 24: W1/2SW1/4, SE1/2SW1/4			2/5 x 12.5%		
	Sec. 25: W1/2NE1/4					
	Sec. 27: N1/2NW1/4					

Total 1,200.00 Acres, Fee (Private) Land

Recapitulation:			
13,810.68	Acres	Federal Land	75.46%
3,291.01	Acres	State Land	17.98
1,200.00	Acres	Private Land	6.56
18,301.69	Acres		100.00%

EXHIBIT "B" - Continued

Percentage of Participation - Working Interest Costs and Production
Attached to Unit Operating Agreement for the Flying "H" Unit Area

Chaves County, New Mexico

<u>Working Interest Owner</u>	<u>Tracts</u>	<u>Acres (Total of Tracts)</u>	<u>Percentage of Participation Costs and Working Interest Production</u>
McClellan Oil Corp.	1, 2, 4 (50%), 9 (50%), 17, 19 (46.795%), 20 (46.795%)	6,846.66	41.471610
Harper Oil Company	3, 6, 7, 12, 13, 19 (46.795%), 20 (46.795%), 22 (50%), 23 (50%)	5,550.52	33.620626
ANR Production Co.	5, 8, 18	1,930.21	11.691674
Gulf Oil Corp.	16, 24, (not committed)	1,204.69	None
M. Ralph Lowe, Inc.	14, 15, 19 (6.41%), 20 (6.41%)	857.46	5.193809
The Toles Company, Ltd.	9 (50%)	684.42	4.145671
O.L. Gragg	4 (50%)	640.00	3.876610
Melborne Concept, et al	10, (not committed)	306.32	None
Diamond "A" Cattle Co.	22 (50%), 23 (50%), (not committed)	160.00	None
David Miller	11, (not committed)	80.00	None
Unleased - State Land	21, (not committed)	41.41	None
<u>Total 18,301.69 Unit Area</u>			<u>100.000000</u>
Committed			16,509.27
Not Committed			<u>1,792.42</u>
			<u>18,301.69</u>