P-685 308 303

RECEIPT FOR CERTIFIED MAIL NO INSURANCE COVERAGE PROVIDED NOT FOR INTERNATIONAL MAIL (See Reverse)

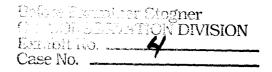
Sent to Mr. Ronald Sent to Mr. Ronald Byers Street and No 1600 Unit as Bank Tom • J 400 wist Fifteenth Street PO. State and ZIP Code Austin, Texas 78701 Postage \$ Certified Fee Special Delivery Fee **Restricted Delivery Fee** Return Receipt showing to whom and Date Delivered PS Form 3800, June 1985 Return Receipt showing to whom, Date, and Address of Delivery TOTAL Postage and Fees S Postmark or Date 11/24/87

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November 24, 1987

Mr. Ronald Byers 1600 United Bank Tower 400 West Fifteenth Street Austin, Texas 78701

RE: Proposed Devonian Test Erwin No. 1 EAST MORTON PROSPECT Lea County, New Mexico

Dear Mr. Byers:

Reference Mitchell Energy Corporation's (Mitchell) letter of October 27, 1987, proposing the formation of a working interest unit and the drilling of the subject test well in the NW/4 Section 3, T-15-S, R-35-E, Lea County, New Mexico.

In order to accommodate existing regulations and to satisfy spacing rules presently in effect in our prospect area, Mitchell has elected to make a change in the location of the proposed well to approximately 660' FNL and 1,830' FWL of Section 3-15S-35-E.

Should you have any questions or desire to discuss this matter, please let us know.

Very truly yours,

MITCHELL ENERGY CORPORATION

Steven J. Smith Senior Landman

SJS/jm