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Mr. Kenneth G. Cone P. O. Box 11310 Midland, Texas 79702

RE: Proposed Devonian Test Erwin No. 1 EAST MORTON PROSPECT Lea County, New Mexico

Dear Mr. Cone:



Reference Mitchell Energy Corporation's (Mitchell) letter of October 2, 1987, proposing the formation of a working interest unit and the drilling of the subject test well in the NW/4 Section 3, T-15-S, R-35-E, Lea County, New Mexico.

In order to accommodate existing regulations and to satisfy spacing rules presently in effect in our prospect area, Mitchell has elected to make a change in the location of the proposed well to approximately 660' FNL and 1,830' FWL of Section 3-15S-35-E.

Should you have any questions or desire to discuss this matter, please let us know.

Very truly yours,

MITCHELL ENERGY CORPORATION

Joe R. Lazenby District Landman

JRL/jm