TRACT OWNERSHIP S/3 of Section 1-21S-25E Eddy County, New Mexico

<u>TRACT 1</u> (34.98 acres) <u>Lot 29</u>

Status

ICA Energy, Inc.	30.503620%	Committed to Mewbourne
Fasken Land and Minerals, Ltd.	30.503620%	Participate
Matador Petroleum Corporation	17.667110%	Participate
Union Oil Company of California	7.699560%	Committed to Mewbourne
Devon Energy Corporation	7.699560%	Participate
Chevron USA, Inc.	4.453980%	Committed to Mewbourne
Len Mayer and Robert Haynie	<u> 1.472550%</u>	*Non-Consent per JOA
	100.000000%	·

TRACT 2 (262.90 acres) Lots 30, 31, 32 and the SW/4

Status

ICA Energy, Inc.	30.503620%	Committed to Mewbourne
Fasken Land and Minerals, Ltd.	30.503620%	Participate
Matador Petroleum Corporation	17.667110%	Participate
Union Oil Company of California	7.699560%	Committed to Mewbourne
Devon Energy Corporation	7.699560%	Participate
Chevron USA, Inc.	4.453980%	Committed to Mewbourne
Len Mayer and Robert Haynie	<u> 1.472550%</u>	*Non-Consent per JOA
	100.000000%	·

Summary of Unit Ownership (297.88 acres)

•	NEW MEXICO
43.29470%	OIL CONSERVATION DIVISION
30.95951%	1100
17.93116%	EXHIBIT EXHIBIT
<u>7.81463%</u>	1100 5 ()
100.00000%	CASE NO. /// 23 (60 4000)
	30.95951% 17.93116% <u>7.81463%</u>

^{*}Includes share of Len Mayer and Robert Haynie Non-Consent interest