

March 6, 2016

Phillip Goetze
Engineering Bureau
Oil Conservation Division
New Mexico Energy, Minerals and Natural Resources Department
1220 South St. Francis Drive
Santa Fe, NM 87505

VIA FEDERAL EXPRESS

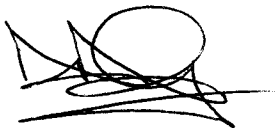
RE: FINAL END OF WELL REPORT FOR ZIA AGI D #2

Dear Phillip,

Enclosed you will find the final end of well report for the drilling and completion of the Zia AGI D #2. Additionally, there is an electronic copy included in the attached flash drive. The OCD has been supplied with all of the geophysical logs for each portion of the hole and much of the information has been accepted, but not in one organized report.

If you have any questions regarding this submittal or any of the information above, please let me know.

Sincerely,
Geolex, Inc.



Alberto A. Gutierrez, RG
President

Enclosure:

- 1 hard copy of the End of Well Report
- 1 flash drive with electronic copy of the End of Well Report (attached to hard copy)