

Subject	Page No.	Of
File	By	Date
<u>Party: APO</u>	<u>W.I.</u>	<u>NRE - assuming 12.5% RE</u>
APC	.609375	.457031
Weller Energy	.140625	.105469
Phillips Oil	.125000	.100000
Enron O+G	.04628	.033732
Union TX Exploration	.046527	.033732
Pacific Enterprises	.031945	.023160
	<u>1.000000</u>	<u>.753124</u>

<u>Before Payant - assuming all take share of F/P</u>		<u>NRE</u>
APC	.603911	.021559 + .457031 = .478590
Weller	.147487	.004975 + .105469 = .110444
Phillips	.131100	.004422 + .100000 = .104422
Enron	.048798	.001646 + .033732 = .035378
Union TX	-0-	
Pac. Ent.	.033504	.001130 + .023160 = .024290
	<u>1.000000</u>	<u>.033732</u>
		<u>.753124</u>

Exhibit A (1 of 7)