

P/A'D. OK TO RELEASE

DATE: 09-24-2012

COMPANY: Nadel & Gussman Permian, LLC

LEASE NAME and #. Loco Ocho State #1

API# 30-025-36285

UL N SECTION 33 TOWNSHIP 16S RANGE 35E

SIGNED: Mark Whitaker
Compliance Officer

SEP 24 2012