



Ameristate Exploration, LLC

A Subsidiary of Mediterranean Resources, LLC

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September 28, 2006

Mr. Bryan Arrant
New Mexico Oil Conservation Division
1301 W. Grand Avenue
Artesia, NM 88210



RE: Completion Records
East Millman Unit # 232, API # 30-015-34860
Eddy County, NM

Dear Bryan,

Enclosed please find the following completion information on the subject well. The well has not produced any oil or gas and it is shut in for evaluation.

- Form C-104, one original and three copies
- Form C-105, one original and three copies
- Formation tops and lithology record, one original and three copies
- Certified deviation test, one original and one copy
- Logs (Cement Bond, Electric and Compensated Neutron)

Ameristate Exploration LLC respectfully requests the 90-day confidentiality period on all logs submitted.

I can be contacted at my new number 512-623-5537 or s.perkins@mdtrn.com should you have any questions or require any additional information.

Sincerely,

Susan Perkins

Regulatory Coordinator

Encs.