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6120 S. YALE / SUITE 1500 / TULSA, OKLAHOMA 74136

Central Region Land Department (918) 481-4900 (918) 491-4854 (FAX)

January 18, 2010

Legacy Reserves, L.P. Attn: Rusty Holt 303 W. Wall St, Suite 1400 Midland, TX 79701

Consent to Drill Eugene Wood #13 RE: **Grayburg Test** Langlie Mattix; 7 Rvrs-Q-Grayburg Pool Section 22-T22S-R37E Lea County, New Mexico

Dear Rusty,

Apache Corporation ("Apache") requests Legacy Reserves, L.P.'s consent to drill the Eugene Wood Well Nos. 13 and 15 in Section 22, Township 22 South, Range 37 East to a total depth of 4,400' to test the Grayburg formation. The proposed well is located within the Pool boundaries of the Langlie Mattix; 7 Rvrs-Q-Grayburg Pool, which is the same pool designated to Legacy's Langlie Mattix Penrose Sand Unit. Records indicate the unitized interval of said Unit covers the lower 100' of the Seven Rivers formation down to and including all of the Queen formation. Apache owns 100% working interest in and to the Grayburg formation and plans to complete the referenced wells in said formation only.

Please sign in the space provided below to indicate your consent of Apache's proposal to drill and complete its Eugene Wood Well Nos. 13 and 15 in the Grayburg formation.

Legacy Reserves, L.P. hereby offers its consent

for Apache to drill its Eugene Wood Well Nos. 13 and 15 as proposed above in this letter.

By: Kent Warname Title: Sr. Petro Journ Engineer Date: 2/22/10

Yours Truly, APACHE CORPORATION

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Michelle Hanson Landman (918) 491-4838 office (918) 491-4854 fax michelle.hanson@apachecorp.com

Note- See attached letter ro: data request.

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