CORPORATE OFFICES

1700 Pacific Avenue. Suite 1200 Dallas, TX 75201-4697 (214) 953-0088 (214) 953-5299 (Fax)

April 25, 1994

State of New Mexico Energy, Minerals and Natural Resources Department Oil Conversation Division P.O. Box 1980 Hobbs, New Mexico 88241-1980

ATTN: Mr. Jerry Sexton

RE: Heyco 36 State #1-H Section 36-T11S-R37E Lea County, NM

Dear Mr. Sexton,

In response to your letter dated April 14, 1994, to this office, please be advised that we have checked our records and find no evidence that Pacific Enterprises Oil Company (USA) was Operator of the above referenced well.

If you have information which proves differently, please furnish same this office so that we can act accordingly. Should you have any further questions concerning this matter, please call the undersigned at (214) 953-1435.

Sincerely,

at A. Hart

Mark S. Holt Consulting Landman