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The project area will consist of the following:

Federal Lease No. 046153-A
S/2NE/4, SE/4NW/4, SE/4 and S/2SW/4
Section 34 and S/2 Section 35, T7S, R31E
Chaves County, New Mexico

TOM-TOM SAN ANDRES FIELD

- 1) Miller Federal #3 - Unit H, Section 34, T7S, R31E.
Located 1980' FNL and 660' FEL, using the adjoining
Unit G, Section 34, T7S, R31E.
- 2) Miller Federal #6, Unit M, Section 34, T7S, R31E.
Located 660' FSL and 660' FWL, using the adjoining
Unit N, Section 34, T7S, R31E.
- 3) Miller Federal #7 - Unit I, Section 35, T7S, R31E.
Located 1980' FSL and 330' FEL,
- 4) Miller Federal #8 - Unit P, Section 35, T7S, R31E.
Located 990' FSL and 330' FEL, using the adjoining
Unit O, Section 35, T7S, R31E.
- 5) Miller Federal #9 - Unit J, Section 35, T7S, R31E.
Located 1980' FSL and 1650' FEL, using the adjoining
Unit K, Section 35, T7S, R31E.

Attached is a list of offset operators with their correct mailing addresses.

Sincerely,


J.C. Johnson
President

JCJ:kc

Enclosure