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The project area will consist of the following:

State of New Mexico Lease No. L5120
NE/4NE/4, S/2NE/4 and SE/4
Section 36, T7S, R31E
Chaves County, New Mexico

TOMAHAWK SAN ANDRES FIELD

- 1) Tom State 36 #1 - Unit A, Section 36, T7S, R31E.
Located 660' FNL and 660' FEL, using the adjoining
Units G and H, Section 36, T7S, R31E.
- 2) Tom State 36 #4 - Unit J, Section 36, T7S, R31E.
Located 1980 FSL and 1980' FEL, using the adjoining
Unit I, Section 36, T7S, R31E.
- 3) Tom State 36 #5 - Unit P, Section 36, T7S, R31E.
Located 660' FSL and 660' FEL, using the adjoining
Unit O, Section 36, T7S, R31E.

Attached is a list of offset operators with their correct mailing addresses.

Sincerely,


J.C. Johnson
President

JCJ:kc

Enclosure