Drilling Plan

for

David H. Arrington Oil & Gas, Inc.'s

Chocolate Foam Wing Federal Com #1

760' FWL & 1800' FSL (Unit Letter "L") Section 34, T-14-S, R-35-E, N.M.P.M. Lea County, New Mexico

Lease Serial # NM-51843

Surface Formation:

Tertiary Ogallala Formation

Estimated Tops of Geologic Markers:

| Rustler | @ | 1923' |
|-------------|---|--------|
| Yates | ۵ | 3093' |
| San Andres | 0 | 4643' |
| Glorieta | @ | 6510' |
| Tubb | @ | 7444' |
| Abo | @ | 8220' |
| Wolfcamp | @ | 9735' |
| Strawn | @ | 11700' |
| Atoka Shale | @ | 11950' |
| Morrow Lime | @ | 12600' |
| Austin | @ | 12870' |
| Lower Miss. | @ | 13350' |
| TD | @ | 13500' |

Estimated Depths to Water, Oil or Gas Formation:

| Water | @ | 200' |
|-------|----------|--------|
| Oil | <u>@</u> | 8220' |
| Gas | @ | 11950' |

Proposed Casing Program:

Drilling will begin with a 171/2" bit to a depth of 500', into which 48# H-40 13 3/8" casing will be set and cemented to surface (420 sxs). With a 12 1/4" bit, drilling will continue from 500' to 4800', into which Arrington will cement 32# N-80/J-55 8 5/8" casing (1400 sxs). From 4800' to its total depth of 13,500', Arrington will rement a minimum of 800 sxs, with TOC @ 8000'.

The surface and production casing strings will be tested to 1000 psi.