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11. Plans for restoration of the surface:

In preparing the site, top soil will be stock piled at 2 or 3 places around the location. If the well makes a producer, the reserve pits will be leveled and top soil spread back over the pit area. In the event of a dry hole, the entire area will be returned as closely as possible to grade. If required, we will remove any caliche used for surfacing. Top soil will be spread back over the area and re-seeded with a seed mixture as specified by the surface management agency.

12. Any other information that may be used in evaluating the impact on environment:

The general area is sloping gently to the southwest at about 100' per mile. The surface is covered with sand and it will be necessary to caliche the road & location. Vegetation in the area is primarily short brush with some native grass. Leveling the location will require a 1' to 2' cut on the north and east side.

If you need additional information, please advise.

Very truly yours,

HILLIARD OIL & GAS, INC.

1 Standard

Darol K. Ramey Manager of Operations

DKR:15