

T.J. SIVLEY
Federal-Silver #1-Lea Co.

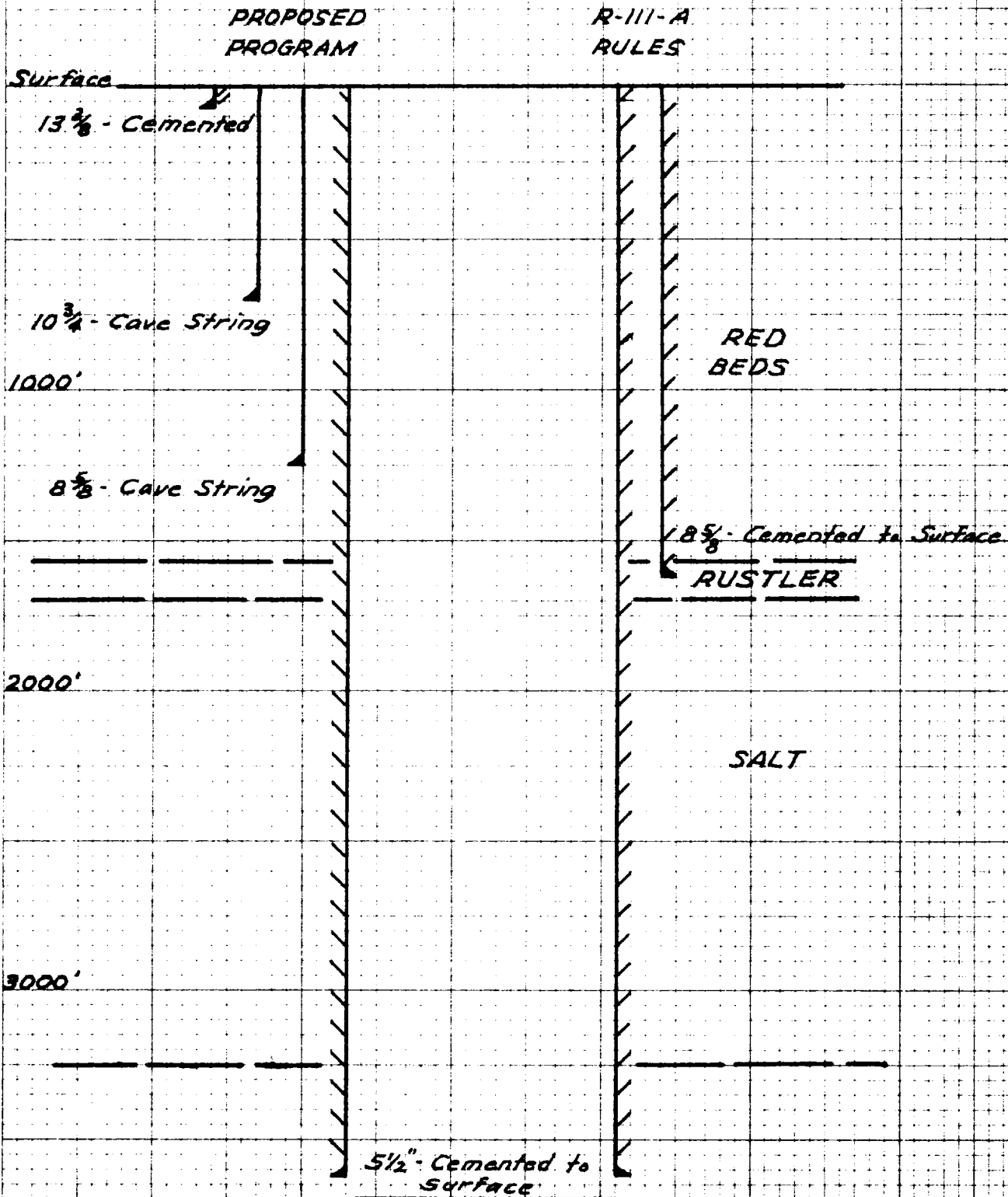


EXHIBIT "B"