

TOMCAT PROSPECT / TOMCAT FEDERAL UNIT NO. 1 WELL

DESCRIPTION OF LANDS	ACRES	SERIAL NUMBER AND EXPIRATION DATE	BASIC ROYALTY AND PERCENTAGE	LESSEE OF RECORD	OVERRIDING ROYALTY AND PERCENTAGE	WORKING INTEREST AND PERCENTAGE
<u>Federal Lands</u>						
<u>T-23-S. R-32-E. Lea County, New Mexico</u>						
Sec. 17: SE/4	160.00	NM-86152 4-1-96	12.5% USA	SFER, Inc.	Mitchell En. Cp. J. Toma P. Barwis J. Geitgey M. Wheeler	SFER, Inc. Penwell En. Inc. 50% 50%
Sec. 15: SW/4, S/2NW/4, and NW/4NW/4	280.00	NM-95642 9-1-2005	12.5% USA	SFER, Inc.	None	SFER, Inc. 100%
Sec. 20: NE/4, N/2SE/4, SE/4SE/4 Sec. 21: W/2, W/2E/2, E/2SE/4 Sec. 22: SW/4	1000.00	NM-86153 4-1-96	12.5% USA	SFER, Inc.	Mitchell En. Cp. J. Toma P. Barwis J. Geitgey M. Wheeler	SFER, Inc. Penwell En. Inc. 50% 50%