EXHIBIT "C" Reinwalt #5

DRILLING PROGRAM

- 1. The geological surface formation is recent Permian with quaternary alluvium and other surficial deposits.
- II. Estimated Tops of Geological Markers:

FORMATION	DEPTH	
Yates	2500'	
Grayburg	3600'	
TD	4500'	

III. Estimated depths at which water, oil, gas, or other mineral-bearing formations are expected to be encountered:

DEPTH
None anticipated 3600'
None anticipated

IV. A. Proposed Casing Program:

 HOLE SIZE	CASING SIZE	<u>GRADE</u>	<u>WEIGHT PER</u> <u>FOOT</u>	DEPTH
11"	8 5/8"	K55 STC	24#	1200'
7 7/8"	5 1/2"	K55 LTC	15.5#	3950'