

PENROC OIL CORPORATION

KELLY STATE NO. 3

PART III      DATA ON PROPOSED OPERATION:

1.    Average injection rate is estimated at 300 BWPB, and maximum is estimated at 500 BWPB.
2.    This will be a closed system.
3.    Average injection pressure is estimated to be vacuum, and maximum is estimated to be 600 psig.
4.    Not Applicable.
5.    Not Applicable.