If you require any further information or have any questions, please contact me at (915) 685-6857. I am faxing a copy of this letter and its attachments directly to you today. The originals will be put in the mail. Thank you for your assistance in this matter.

Very truly yours,

Union Oil Company of California

dba UNOCAL

S. Scott Gutberlet

Advanced Petroleum Engineer

Attachments

SSG

cc: G. Covington

D. VanDeventer