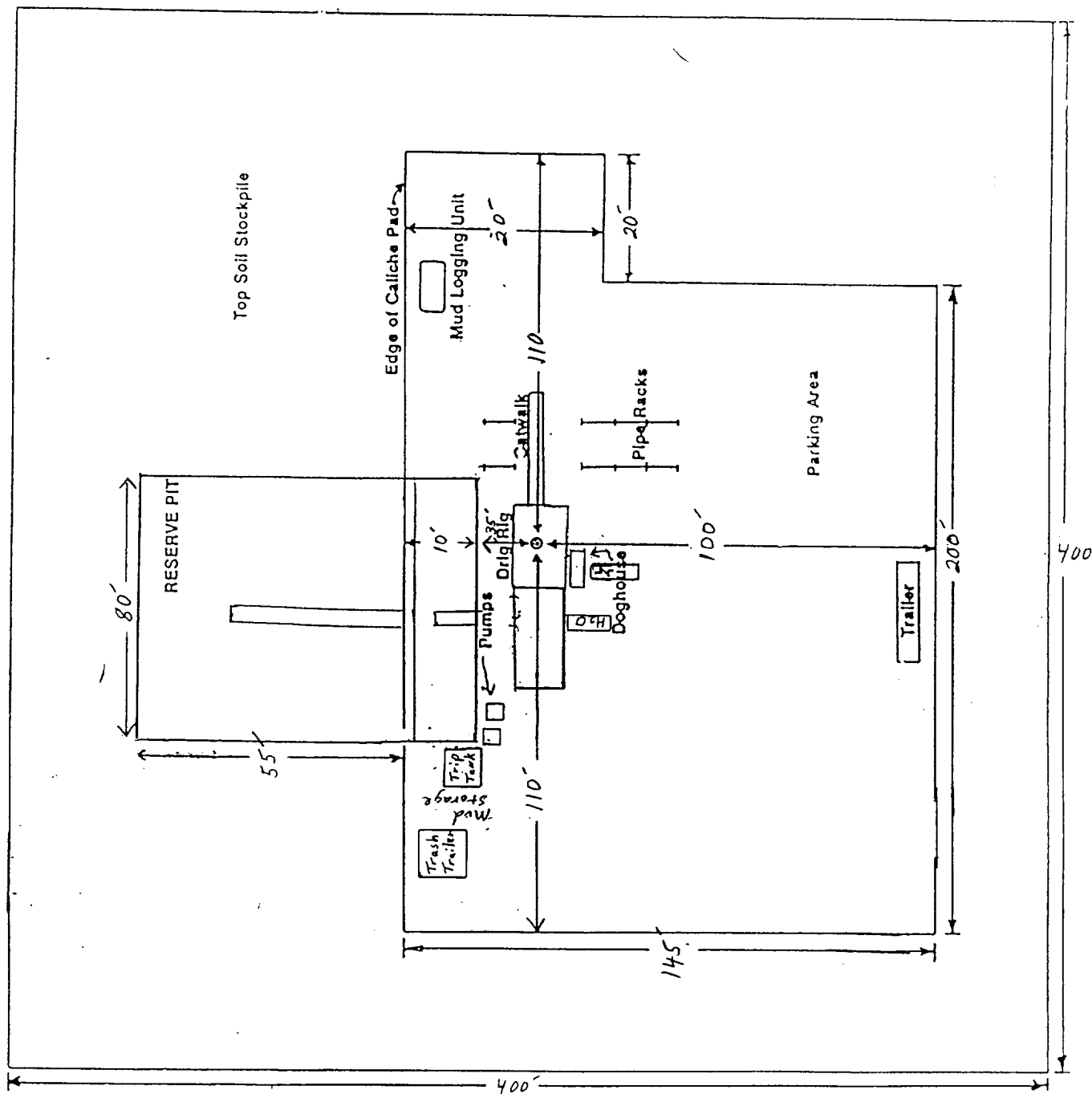




SDX RESOURCES, INC.

Wells Federal #22

EXHIBIT #5